COUNTY OF ALAMEDA COUNTYWIDE OVERSIGHT BOARD

RESOLUTION NUMBER NO. OB-2021 - D

A RESOLUTION OF THE COUNTY OF ALAMEDA COUNTYWIDE OVERSIGHT BOARD APPROVING THE ANNUAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND ADMINISTRATIVE BUDGET FOR THE OAKLAND REDEVELOPMENT SUCCESSOR AGENCY FOR THE PERIOD JULY 1, 2021 - JUNE 30, 2022, PURSUANT TO SECTION 34177 OF THE CALIFORNIA HEALTH AND SAFETY CODE

WHEREAS, the Redevelopment Dissolution Law (AB 1X 26, enacted June 28, 2011, as amended by AB 1484, enacted June 27, 2012 and SB 107, enacted September 22, 2015) and Section 34177 of the Health and Safety Code required the successor agencies, among other things, to expeditiously wind down affairs of each former redevelopment agency ("RDA"), while continuing to meet the former RDA's enforceable obligations, overseeing completion of redevelopment projects, and disposing of the assets and properties of the former RDA, all as directed by the successor agencies' oversight boards pursuant to Health and Safety Code Section 34179; and

WHEREAS, Health and Safety Code Section 34179 (j) provided for the creation of a single Countywide Oversight Board ("Oversight Board") commencing on and after July 1, 2018; and

WHEREAS, Section 34177 (o) of the Health and Safety Code requires the Oakland Redevelopment Successor Agency ("Successor Agency"), following approval by the Oversight Board, to submit to the State Department of Finance ("DOF"), and to the Alameda County Auditor-Controller ("County Auditor") for review, the Recognized Obligation Payment Schedules ("ROPS") in the manner provided by DOF no later than February 1; and

WHEREAS, Section 34177 (l) (1) of the Health and Safety Code requires the Successor Agency to prepare a ROPS listing the former RDA's recognized enforceable obligations, payment sources, and related information for each one-year fiscal period; and

WHEREAS, commencing July 1, 2016, and for each fiscal year thereafter, the Successor Agency is entitled to an annual administrative cost allowance pursuant to Health and Safety Code Section 34171(b); and

WHEREAS, Section 34177 (j) of the Health and Safety Code requires the Successor Agency to prepare a proposed administrative budget ("Administrative Budget") and submit it to the Oversight Board for approval; and

WHEREAS, the Successor Agency has prepared a draft of the ROPS and Administrative Budget for the period July 1, 2021 through June 30, 2022 for the ROPS 21-22 and Administrative Budget 21-22, respectively, and submitted to the Oversight Board for approval; and

WHEREAS, the Oversight Board held a public meeting on January 20, 2021, and considered the ROPS 21-22 and Administrative Budget 21-22 following the notice required by law.

NOW, THEREFORE, RESOLVED that the Oversight Board hereby approves the "Recognized Obligation Payment Schedule for the period July 1, 2021 through June 30, 2022" attached to this resolution as Exhibit A.

FURTHER RESOLVED that the Oversight Board hereby approves "Administrative Budget for the period July 1, 2021 through June 30, 2022" attached to this resolution as Exhibit B. The Successor Agency is authorized to re-allocate expenditures between line item categories shown in the Administrative Budget and/or to retain outside services as needed to carry out the Successor Agency's administrative responsibilities, provided that the total amount of the Administrative Budget is not exceeded.

PASSED AND ADOPTED at a regular meeting of the Oversight Board for the Oakland Redevelopment Successor Agency this 20th day of January 2021 by the following vote:

Board Members	Carson County Board of Supervisors	Halliday City Selection Committee	Sethy Ind. Special District Committee	Mack-Rose County Office of Education	Dela Rosa Chancellor of the CA Comm. College	O'Connell County Board of Supervisors (Public)	Katz Mulvey Recognized Employee Organization
AYES:	\checkmark	\checkmark		\checkmark		V	V
NOES:			V				
ABSENT:					\checkmark		
ABSTAIN:							

DocuSigned by:

Barbara Halliday

Chairperson, Barbara Halliday

ATTEST:

Secretary of the Countywide Oversight Board of the County of Alameda

EXHIBIT A

RECOGNIZED OBLIGATION PAYMENT SCHEDULE 21-22

(attached)

Recognized Obligation Payment Schedule (ROPS 21-22) - Summary Filed for the July 1, 2021 through June 30, 2022 Period

Successor Agency:	Oakland	
County:	Alameda	

Curre	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	_	1-22A Total - December)	 22B Total ary - June)	ROF	PS 21-22 Total
А	Enforceable Obligations Funded as Follows (B+C+D):	\$	43,374,218	\$ -	\$	43,374,218
В	Bond Proceeds		13,350,277	-		13,350,277
С	Reserve Balance		29,758,941	-		29,758,941
D	Other Funds		265,000	-		265,000
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$	13,305,228	\$ 23,989,840	\$	37,295,068
F	RPTTF		12,426,689	23,218,394		35,645,083
G	Administrative RPTTF		878,539	771,446		1,649,985
н	Current Period Enforceable Obligations (A+E):	\$	56,679,446	\$ 23,989,840	\$	80,669,286

Certification of Oversight Board Chairman: Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Barbara Halliday	Chairperson
Name usigned by:	Title
1st Barbara Halliday	
SigABTEF62D01574B9	Date

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail July 1, 2021 through June 30, 2022 (Report Amounts in Whole Dollars)

			_					1				100 10	a fleeneer			
						477-17	-zzy (July - December)	(Joer)				77-17	21-22B (January - June)	(auno		
						-	Fund Sources						Fund Sources			
Project Name/Debt Item # Obligation	Total Outstanding Debt or Obligation	Retired	Ϋ́Υ	ROPS 21-22 Total	and Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	- 1	Bond Proceeds	Reserve Balance	Other Funds	RPTTF 22.240.304	Admin	21-22B Total
5 Property Management, Maintenance, & Insurance Costs		z	w w	80,669-286 \$ 25,000	13 350 277	29,758.941	762	25,000		\$ 25,000	÷	~	0			23,909,094
6 Administrative Cost Allowance	16,636,139	z	69	1,542,892					771,446	4					771,446	\$ 771,446
7 PERS Pension	21,120,833	z		1,317,884	2 12 12	THE AVE	Part and	658,942		.658,942		a vite a		658,842	and a rate	658,942
8 OPEB untunded obtication	10,654,015	z		665,616	No. 10	A RUNE I		332,808		332,808				332,808		332,808
10 Unemployment oblightion		z					No. 1 No.	The Western	Non State	The sector			Distance in			
14 BAASP project & othe staff/operations, successor agency	er 455,459	z	\$	26,568				13,284		\$ 13,284				13,284		5 13,284
17 BM/SP 2006C T Bonds Debt Service		z	\$	1,623,479		707,138				\$ 707,138				916,341		
18 B/M/SP 2010 RZEDB Bonds Debt Svc	15,118,115	Ż.	w	888,295		319,325				\$ 319,325				568,970		\$ 568,970
19 B/M/SP 2006C TE Bonds Covenants		z	69	,						۱ G						₩
20 B/M/SP 2006C T Bonds Covenants	704,111	z	\$							6						\$
21 BAWSP 2010 RZEDB Bonds Covenants	13,623	z	ø	1						۰ «۶						\$
23 B/M/SP 2006C T Bonds Administration; Bank & Bond Parments		z	\$	6,000				6,000		\$ 6,000						5
24 B/M/SP 2010 RZEDB Bonds Administration; Bank & Bond Payments	3 150,200 1;	z	4	6,000				6,000		\$ 6,000						\$
25 MacArthur Transit Village/Prop 1C TOD		z	67	кс.						67						ų.
54 Central District project & other staff/operations, successor agency	2,6			697,622				349,578						348,044		\$ 348,044
60 Yoshi's/JackLondonSq uare/Security Deposit	5q 13,500 it	z	Ś	13,500	13,500					\$ 13,500						8
61 Regal Cinemas/Jack London Square/Security Deposit	25,000	z 0	↔	25,000	25,000					\$ 25,000						5
66 Central District Bonds 19835) DS	ls 4,097,950	N 03	63	4,097,949		4,097,949				\$ 4,097,949						\$
67 Central District Bonds (9836) DS				•												\$
68 Central District Bonds (9714) 1986 Bond Covenants	ls 50,623	z S	\$								_					\$
70 Central District Bonds (9716) 2003 Bond	ls 10,159	Z 03	ŝ	1						s	1					us.

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Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail July 1, 2021 through June 30, 2022 (Report Amounts in Whole Dollars)

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Modeling							-	-und Sources						Fund Sources			
	ltern #	_		_	8		Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance		RPTIF	dmin RPTTF	~`
							\$ 29 758 941	265,000	12 426 689	878,539		~	\$	•	\$ 23,218,394	771,446	
	2			z	\$	1											a
	72	Central District Bonds (9718) 2006T Bond Covenants			ŝ	1	_										*
	73	Central District Bonds (9719) 2009 Bond Covenants															s
	74	 Central District Bonds (9710) Administration; Bank & Bond Pavments 		z		0			18,000								*
	17	1728 San Pablo DDA		z	\$												
	79	17th Street Garage Project	T	z	⇔						\$						2
	8	I East Bay Asian Local Development Corporation		z	\$	1					ю.						*
0100 10 000 10 000 10 000 10 000 10 000 10	82	Fox Courts DDA			69												s
	84	I Franklin 88 DDA	65,000			00		65,000									\$
	38	5 Housewives Market Residential Development	1	z	69	1					5						5
1 3	87	7 Oakland Garden Hote.	li li	z	\$	1											69
	88	S Rotunda DDA			69 69	- 11											\$
N S	6 8	Swans DDA			e e e						÷ 43						64
· ·	ດົ	1 T-10 Residential Project		z	\$	-					\$						69
1 5	67	2 UCOP Administration Building		z	US.	-					\$						1
2,500,000 N 8 200,000 N 8 200,000 N 9 9 9 9 1	6	3 Uptown LDDA		z	69	1											59
N S N N	ð	4 Uptown LDDA Admin Fee				00		200,000	-								49
N S N N S N	6	5 Uptown Apartments Project		z	\$												\$
12,080,000 N 5 1 5 1 5 5 1,950,000 N 5	6	6 Victorian Row DDA		z	s	•					s						69
1,960,00 N 5,000 N 1,01 N 5,000 N 1,01 N 1,01 N 1,01 N 1,01 N N 1,01	6	9 Fox Theatre	12,090,000		\$	1											\$
15.997.284 N 5 4 9 9 5,000 N 5,000 N 5 0 0 5,000 N 5,000 N 5 0 0 0 10 5,000 N 5 0	10(0 Fox Theatre	1,950,000		\$	1						e					\$
N \$	10	1 Fox Theatre	15,997,284		64	,											s
N N	10	5 Downtown Capital Project Support				00			5,000				L				\$
CCE 2006 Taxable 57,202,153 N S 7,802,539 4,464,237 \$ \$ 3,338,302 \$ \$ 4,464,237 \$ \$ \$ \$ \$ 3,338,302 \$<	\$	6 Sublease Agreement for the George P. Scottan Memorial Convention Center		z		×.											20
CCE 2006 Taxable 120.337 N S S - Bond Covenant	20	0 CCE 2006 Taxable Bond Debt Service	22			39	3,338,302								4,464,237		=
	20	2 CCE 2006 Taxable Bond Covenant			69	-					\$						w,

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22) - ROP
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Oakland R

July 1, 2021 through June 30, 2022 (Report Amounts in Whole Dollars)

					Ī			-									
							21-22A	21-22A (July - December)	iber)				77-17	21-22B (January - June)	(aunc		
							-	Fund Sources						Fund Sources			
Item #	Project Name/Debt Obligation	Total Outstanding Debt or Obligation \$ 496 335 273	Retired	69	ROPS 21-22 Total E 80 669 286 \$	ond Proceeds	Reserve Balance \$ 29 758 941 \$	Other Funds 265 000	8 12 426 689 \$	dmin RPT1F 878.539	Z1-ZZA Total E 56.679 446 \$	Bond Proceeds	Reserve Balance	Other Funds	RPTTF A \$ 23218394 \$	dmin RPTTF 771,446	Z1-225 Total \$ 23,989,840
203	3 CCE 2006 TE Bond Covenant	1,850	z	**						· 69							
204	4 CCE 2006 Taxable Bond Administration; Bank & Bond Payments			\$	6,000				6,000	69							\$
207	7 9451 MacArthur Bhd- Evelyn Rose Project	517,500	z	1 K	517,500	18 - 14 - 14 - 14 - 14 - 14 - 14 - 14 -		125-24	517,500		517,500				F. H. F. H.		
241	 Coliseum project & other staff/operations, successor agency 	702,837	z	63	*					69							1925
24	246 Coliseum Taxable Bond Debt Service	77,368,159	z	69	8,707,982		3,633,081				3,60				5,074,901		\$ 5,074,901
250	0 Coliseum Taxable Bond Administration	69,315	z	64	6,000				6,000		\$ 6,000						\$
35	353 California Hotel Acquisition/Rehab	163,327	z	69	163,327		163,327				-						\$
35	359 1550 5th Avenue	8,230	z	69	8,230		8,230				\$ 8,230						\$
33	370 Low & Moderate Income Housing project & other staff/operations, successor agency	2,680,146	z	~	714,950	600,300			57,475		s 667,475				57.475		5 57.475
371		118,820	z	\$		del se	In the last	STANA P	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		5		1 - 1 -	I TOT AND	8 9 - 2 W	a second	
37	372 2000 Housing Bonds Covenants	47,691	z	\$	1						Ś						45
377	77 2006A-T Housing Bonds Covenants	1,199,121	z	69	1						69						\$
38	380 2011 Housing Bonds Covenants	581,100	z														
Ř	333 Development of low and moderate income housing to meet replacement housing and inclusionary/area production requirements pursuant to Section 33413, to the extent required by law	و ت ^ی و بر ک	Z	64	1												un.
ĩ	389 HOME Match Funds	36,089	Z	69	36,089		36,089				\$ 36,089	6					\$
36	397 1574-90 7th Street	8.551	z	69 6	8,551	8,551					\$ 8,551 e 8,551						47 4
ří	98 Faith Housing	8,917			8,911	1/8'0											9
Ř	399 3701 MLK Jr Way	5,641	z	69	5,641	5,641					\$ 5,641	-					69
4	400 MLK & MacArthur (3829 MLK)	9			6,528	6,528					9	80					€9
4	401 715 Campbell Street	t 596	z w	47	596	596					\$	6					\$
4	402 1672- 7th Street	4,233	z m	-64	4,233	4,233					\$ 4,233	8					s

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail July 1, 2021 through June 30, 2022 (Report Amounts in Whole Dollars)

Project Name/Deht Obfigation 1666 7th St Acquisition. 9 Cationnia Hotel rehab 1 MacArthur BART 2 Oak to 9th.	Total Outstanding Debt or Obligation \$ 496,335,273	Retired				21-22A	-22A (July - December) Fund Sources	ber)				21-22	21-22B (January - June)	June)		
	Total Outstanding Debt or Obligation \$ 496,335,273 2,201	Retired		<u>lı</u>		ш	and Sources						Course of the second se			
Project Name/Deft Obfigation Acquisition. Acquisition. 9 Cafformia Hotel rehab 1 Macchur BART 1 Macchur BART 2 Oak to 9th.	Total Outstanding Debt or Obligation \$ 496,335,273 2,201	Retired											Fund Sources			
1 666 7th St Acquisition. 9 Catifornia Hotel rehab MacArthur BART affordable housing 2 Oak to 9th.	\$ 496,335,273 2,201				Bond Proceeds Re	serve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance		RPTTF	Admin RPTTF	21-22B Total
419 Cationnia Hotel rehab 419 Cationnia Hotel rehab 421 Macathur BART 422 Oak to 9th.		z	69 69	2,201	1 1	\$ 29,758,941 \$	265,000 \$	12,426,689	\$ 878,539	\$ 56,679,446 \$ 2,201	\$	\$	6/1	\$ 23218394	44	
421 MacArthur BART affordable housing 422 Oak to 9th.	1,180,056	z	67	1,180,056	1,180,056					\$ 1,180,056						\$9
anordadie noutsing 422 Oak to 9th.		z	69							69						69
	2,550,373	z	69	2,500,000				2,500,000		\$ 2,500,000						5
423 Oak to 9th	4,235,303	z	\$	1,900,000	1,900,000					\$ 1,900,000						
426 West Caldend Loan Indebtedness	2,749,243	z		2,749,243				2,749,243		2/48,243						
632 Central District Bonds DIS	32,894,500	z	w.	19,167,538		15,058,000				s 15,058,000		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		4,109,538		\$ 4,109,538
635 Excess bond proceeds obligation/Bond Expenditure Agreement	1,220,000	z	\$	1,220,000	1,220,000					\$ 1,220,000						69
636 Excess bond proceeds bbligation/Bond Expenditure Agreement	25,000	z	\$	25,000	25,000					\$ 25,000						5
637 Excess bond proceeds obligation/Bond Expenditure Agreement	4,000,000	z	w	8,300,000	8,300,000					\$ 8,300,000						5
638 Excess bond proceeds obligationBond Expenditure Agreement	25,000	z	69	25,000	25,000					\$ 25,000						us.
639 Excess bond proceeds obligation/Bond Expenditure Agreement	25,000	z	w	25,000	25,000					\$ 25,000						19
640 2013 Central District Refunding Bonds Reserve	4,804,030	z	69	t						69						\$
641 2009T Central District Bond Reserve	15	Ż	\$	3						€9						\$
642 B/M/SP 2010 RZEDB Bond Reserve		z	6	1							4					z.
644 2015 TE Bonds Debt Service	40,062,624	z	**	1,125,500				562,750		\$ 562,750	0			562,750		
645 2015 Taxable Bonds Debt Service	65,268,042		**	9,363,087		2,397,500		3,484,546		5,8				3,481,041		\$ 3,481,041
647 2015 Bond Administration	81,500	z	\$	12,000				12,000		\$ 12,000						u,

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail July 1, 2021 through June 30, 2022 (Report Amounts In Whole Dollars)

		21-22B Total	23,989,840	•	379,750	2,250,313		1
1		Admin	771,446 \$	9	1/5	5	u	s
June)		RPTTF	- \$ 23,218,394 \$		379,750	2,250,313		
21-22B (January - June)	Fund Sources	Other Funds	\$					
21-22		Bond Proceeds Reserve Balance Other Funds	5					
		Bond Proceeds	\$					
		21-22A Total	5 55,679,446	12,000	379,750	\$ 712,813	\$ 12,000	\$ 107,093
		Admin RPTTF	878,539					107,093 \$
ber)		RPTTF	12,426,689 5	12,000	379,750	712,813	12,000	
-22A (July - December)	Fund Sources	Other Funds						
21-22A	ш	Bond Proceeds Reserve Balance	\$ 29,758,941 \$					
		Bond Proceeds	80,669,286 \$ 13,350,277 \$					
		ROPS 21-22 Total	\$ 80,669,286	\$ 12,000	\$ 759,500	\$ 2,963,126	\$ 12,000	\$ 107,093
		Retired		z	z	z	ż	z
		Total Outstanding Debt or Obligation		12,000	20,554,250	56,489,062	228,000	107,093
		Project Name/Debt Obligation	T	648 Bank Fees for Refinanced Bonds Administration	650 2018 TE Bonds Debt Service	651 2018 Taxable Bonds Debt Service	652 2018 T & TE Bond Bonds Administration; Bank & Bonds Pavment	653 PY Unreimbursed Administrative Costs
		ltern #		648 848 9 9 9 9	650 2 S	6512 D	652	653 F

ROPS Detail

suant to Health and Safety Code en payment from property tax re	Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet	operty Tax Trust obligation. For t	Fund (RPTTF) may ips on how to corr	ist Fund (RPTTF) may be listed as a source of pay or tips on how to complete the Report of Cash B	ment on the ROP alances Form, see	S, but only to the exter Cash Balance Tips (nt no other funding source is availat Sheet
	ß	U	۵	Ш	U	r	-
				Fund Sources			
		Bond F	Bond Proceeds	Reserve Balance	Other	RPTTF	
ROPS 18-11 (07/01/1	ROPS 18-19 Cash Balances (07/01/18 - 06/30/19)	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments
1 Beginning Available Cash Balance (Actual 07/01/18)	ce (Actual 07/01/18)	8,135,921	6,083,384	31,855,045	1,495,766	5,645,375	
2 Revenue/Income (Actual 06/30/19) RPTTF amounts should tie to the RC County Auditor-Controller	Revenue/Income (Actual 06/30/19) RPTTF amounts should tie to the ROPS 18-19 total distribution from the County Auditor-Controller	3 402 233	213 620		6 627 500	64 377 376	
3 Expenditures for ROPS 18-19 Enforceable Obligations (Actual 06/30/19)	forceable Obligations (Actual	1.078.800	7.399.965	31.855.045	42.038	24.064	
4 Retention of Available Cash Balance (Actual 06/30/19) RPTTF amount retained should only include the amounts reserve for future period(s)	Retention of Available Cash Balance (Actual 06/30/19) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	4,733,164	4,955,975			33,234,190	
5 ROPS 18-19 RPTTF Balances Remaining RPTTF amount should tie to the Agency's ROPS 18-19 PPA form submitted to the CAC□ submitted to the CAC□	emaining gencys ROPS 18-19 PPA form			No entry required		1,093,131	
 E Ending Actual Available Cash Balance (06/30/19) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5) 	salance (06/30/19) - 3 - 4 + 5)						
		\$ 5,816,190	\$ (6,058,927)	- \$	\$ 8,081,230	\$ 11,630,526	

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - Report of Cash Balances July 1, 2018 through June 30, 2019 (Benoch Amounts in Whele Dollars)

	Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - Notes July 1, 2021 through June 30, 2022
ltem #	Notes/Comments
3	
5	
6	
	Disallowed by DOF (ROPS 17-18).
	Disallowed by DOF (ROPS 17-18).
10	Disallowed by DOF (ROPS 17-18)
14	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all
	of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment
	will be held in reserve for the September 1st debt service payment.
19	Bond proceeds held with fiscal agent and ORSA pool; no termination date
20	Bond proceeds held with fiscal agent and ORSA pool; no termination date
21	Bond proceeds held with fiscal agent and ORSA pool; no termination date
23	
24	
25	
	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
60	
61	
	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
68	Bond proceeds held by ORSA pool; no termination date
70	Bond proceeds held with fiscal agent and ORSA pool; no termination date
71	Bond proceeds held with fiscal agent and ORSA pool; no termination date
72	Bond proceeds held by ORSA pool; no termination date
	Bond proceeds held with fiscal agent and ORSA pool; no termination date
74	a statistic bit of the Data is a statistic to the Design of Area
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
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	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.

reserve for future period(s) 4,733,164 4,955,975 - 33,234,190 ROPS 18-19 RPTTF Batances Remaining RPTTF amount should tie to the Agency's ROPS 18-19 PPA form - 33,234,190	Bond Proceeds Reserve Balance Other RPTTF
	Robes 13-19 Cash Balances Bonds issued on before or before (07/01/18 - 06/30/19) Bonds issued on before or after (07/01/11 - for future period(s)) Non-Admin and (07/01/18 - 06/30/19) Beginning Avaitable Cash Balances (Actual 07/01/18) or before or after (07/01/18 - 06/30/19) I_2/31/10 I/O (10/11) I/O (10/11)<
7,399,965 31,855,045 42,038	Bonds issued on or before 12/31/10 Bonds issued on or after for future period(s) Prior RPTTF and gramts, interest, etc. Non-Admin and Admin 8,135,921 6,083,384 31,855,045 1,495,766 5,645,375 n the 3,492,233 213,629 - 6,627,502 64,377,376
Enforceable Obligations (Actual 1.078,800 7,399,965 31,855,045 42,038 24,064,904 only include the amounts distributed as 31,855,045 42,038 24,064,904 1	Bonds issued on or after Prior ROPS RPTTF and Rent, and 01/01/11 Rent, and interest, etc. Non-Admin and interest, etc. 0.1/01/11 for future period(s) interest, etc. Admin 6,083,384 31,855,045 1,495,766 5,645,375
m the 3,492,233 213,629 - 6,627,502 6,627,502 1.078,800 7,399,965 31,855,045 42,038	Bonds issued on or before Bonds issued on or after Prior ROPS RPTTF and Reative Rent, issued on grants, and Non-Admin 12/31/10 01/01/11 for future period(s) interest, etc. Admin
8,135,921 6,083,384 31,855,045 1,495,766 n the 31,855,045 1,495,766 6 3,492,233 213,629 6,627,502 6 1,078,800 7,399,965 31,855,045 42,038	
Bond FroceedsReserve BalanceOtherRPTTFBonds issued on or before 12/31/10Bonds issued on or before 12/31/11Bonds issued on or atter or before 12/31/11Non-Admin grants, and niterest, etc.Non-Admin and and and minnthe s 135,9218,135,9216,083,38431,855,0451,495,7665,645,375nthe s 3,492,233213,6295,083,38431,855,0451,495,7665,645,375nthe d as3,492,233213,6296,083,38431,855,0451,495,7665,645,375nthe d as3,492,233213,6296,083,38431,855,0451,495,7665,645,375nthe d as1,078,8007,399,96531,855,04542,03824,064,904	
Fund Sources Bond Proceeds Reserve Balance Other RPTTF Bonds issued on or before 12/31/10 Bonds issued on or after 12/31/11 Bonds issued on arter Prior ROPS RPTTF and grants, ants,	Fund Sources
CDECHHords issued on to before or before 1231110Bond ProceedsReserve BalanceOtherNon-Admin and grants, and notroture pecid(s)Bonds issued on to before or before 1231110Bonds issued on or after 01/01/11Prior ROPS RPTTF and Rent, non-Admin non-AdminNon-Admin and grants, and and and grants,Bonds issued on or before or before 1231110Bonds issued on or after 01/01/11Prior ROPS RPTTF and Rent, grants, and and for future pecid(s)Non-Admin and grants, and and grants,Interest, etc.0.101/11 (or future pecid(s)I,495,7665,645,375Interest, etc.3,135,9216,083,38431,855,0451,495,766Interest, etc.3,492,233213,6296,633,3645,645,375Interest, etc.1,078,8007,399,966531,855,04542,038Interest, etc.42,03824,064,9041	C C
ther fu	tion 34177 (I), Redevelopment Property Tax Trust Fund wes is required by an enforceable obligation. For tips o C
1.078,800 7,399,965 31,855,045 42,038	Reserve Balance Other

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - Notes July 1, 2021 through June 30, 2022					
ltem #	Notes/Comments				
3					
5					
6					
7	Disallowed by DOF (ROPS 17-18).				
8	Disallowed by DOF (ROPS 17-18).				
	10 Disallowed by DOF (ROPS 17-18).				
	14 Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are depende on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.				
	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.				
	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.				
19	Bond proceeds held with fiscal agent and ORSA pool; no termination date				
	Bond proceeds held with fiscal agent and ORSA pool; no termination date				
	Bond proceeds held with fiscal agent and ORSA pool; no termination date				
23					
24					
25	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent				
	on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.				
60					
61					
	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.				
67	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.				
	Bond proceeds held by ORSA pool; no termination date				
	Bond proceeds held with fiscal agent and ORSA pool; no termination date				
	Bond proceeds held with fiscal agent and ORSA pool; no termination date				
72	Bond proceeds held by ORSA pool; no termination date Bond proceeds held with fiscal agent and ORSA pool; no termination date				
73	Bond proceeds held with listal agent and ORSA pool, no termination date				
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area.				
	The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.				
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.				
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.				
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.				

	Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - Notes July 1, 2021 through June 30, 2022					
	Notes/Comments Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known. Garage revenue used to pay HOA fees.					
85	85 Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area The Agency may be required to 1) modify					
	agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.					
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.					
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.					
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.					
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.					
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.					
92	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.					
93	Monitoring and enforcement of developer post-construction obligations must be performed for the life					
	of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.					
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.					
95						
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.					
99	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.					

	Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - Notes July 1, 2021 through June 30, 2022					
ltom #	Notes (Commente					
	Notes/Comments Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.					
	O1 Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.					
105						
106	Obligation amount unknown.					
	 Obligation anterine anterior anterior anterior and indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment. 					
	Bond proceeds held by fiscal agent.					
	Bond proceeds held by fiscal agent.					
204	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.					
241	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.					
246	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.					
250						
	Funded from LMIHF.					
354	Funded from LMIHF. Obligation complete/closed.					
370	Estimated completion; No termination date. Funded from LMIHF; Project in arbitration. Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.					
371	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.					
372	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.					
377	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.					
200	Rond proceeds held with fiscal agent and ORSA pool: estimated completion - no termination date.					
	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.					
	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF.					
	Estimated completion; No termination date.					
	Estimated completion; No termination date.					
399	Estimated completion; No termination date. Estimated completion; No termination date.					
	Estimated completion, No termination date.					
	Estimated completion; No termination date.					
403	Estimated completion; No termination date.					
419						
421	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23).					
400	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23). Estimated completion - no termination date; using reimbursed 2011 bond funds from ROPS lines 421-422.					
426	West Oakland loan indebtedness to City of Oakland authorized per Oakland Oversight Board Resolution 2013-16; no termination date; Requesting					
	Refunded 2003 and 2005 CD debt. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.					
635	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.					

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - Notes July 1, 2021 through June 30, 2022						
Item #	Notes/Comments					
636	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.					
637	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.					
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640	Existing reserve amounts required per bond covenants.					
641	Existing reserve amounts required per bond covenants.					
642	Existing reserve amounts required per bond covenants.					
644	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.					

EXHIBIT B

ADMINISTRATIVE BUDGET 21-22

(attached)

DEPARTMENT PERSONNEL	RC	OPS 21-22
City Administrator		287,994
City Attorney		54,288
City Clerk		83,132
Finance & Management		941,706
Subtotal Personnel	\$	1,367,121
0&M	R	OPS 21-22
City Accounting Services		4,686
Information Technology Services		24,877
Facilities Services		86,139
Duplicating		2,542
Postage & Mailing		250
Technology (phone, equipment, software, etc.)		4,730
Treasury Portfolio Management		7,030
Outside Legal Counsel		20,000
Audit Services		25,000
Operating costs contingency		517
Subtotal O&M	\$	175,771
TOTAL SUCCESSOR ADMIN BUDGET	\$	1,542,892