## COUNTY OF ALAMEDA COUNTYWIDE OVERSIGHT BOARD

## **RESOLUTION NUMBER NO. OB-2022 - 0**

## A RESOLUTION OF THE COUNTY OF ALAMEDA COUNTYWIDE OVERSIGHT BOARD APPROVING THE ANNUAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND ADMINISTRATIVE BUDGET FOR THE OAKLAND REDEVELOPMENT SUCCESSOR AGENCY FOR THE PERIOD JULY 1, 2022 - JUNE 30, 2023, PURSUANT TO SECTION 34177 OF THE CALIFORNIA HEALTH AND SAFETY CODE

WHEREAS, the Redevelopment Dissolution Law (AB 1X 26, enacted June 28, 2011, as amended by AB 1484, enacted June 27, 2012 and SB 107, enacted September 22, 2015) and Section 34177 of the Health and Safety Code required the successor agencies, among other things, to expeditiously wind down affairs of each former redevelopment agency ("RDA"), while continuing to meet the former RDA's enforceable obligations, overseeing completion of redevelopment projects, and disposing of the assets and properties of the former RDA, all as directed by the successor agencies' oversight boards pursuant to Health and Safety Code Section 34179; and

WHEREAS, Health and Safety Code Section 34179 (j) provided for the creation of a single Countywide Oversight Board ("Oversight Board") commencing on and after July 1, 2018; and

WHEREAS, Section 34177(o) of the Health and Safety Code requires the Oakland Redevelopment Successor Agency ("Successor Agency"), following approval by the Oversight Board, to submit to the State Department of Finance ("DOF"), and to the Alameda County Auditor-Controller ("County Auditor") for review, the Recognized Obligation Payment Schedules ("ROPS") in the manner provided by DOF no later than February 1; and

WHEREAS, Section 34177 (l) (1) of the Health and Safety Code requires the Successor Agency to prepare a ROPS listing the former RDA's recognized enforceable obligations, payment sources, and related information for each one-year fiscal period; and

WHEREAS, commencing July 1, 2016, and for each fiscal year thereafter, the Successor Agency is entitled to an annual administrative cost allowance pursuant to Health and Safety Code Section 34171(b); and

WHEREAS, Section 34177 (j) of the Health and Safety Code requires the Successor Agency to prepare a proposed administrative budget ("Administrative Budget") and submit it to the Oversight Board for approval; and

WHEREAS, the Successor Agency has prepared a draft of the ROPS and Administrative Budget for the period July 1, 2022 through June 30, 2023 for the ROPS 22-23 and Administrative Budget 22-23, respectively, and submitted to the Oversight Board for approval; and

WHEREAS, the Oversight Board held a public meeting on January 19, 2022, and considered the ROPS 22-23 and Administrative Budget 22-23 following the notice required by law.

NOW, THEREFORE, RESOLVED that the Oversight Board hereby approves the "Recognized Obligation Payment Schedule for the period July 1, 2022 through June 30, 2023" attached to this resolution as Exhibit A.

**FURTHER RESOLVED** that the Oversight Board hereby approves "Administrative Budget for the period July 1, 2022 through June 30, 2023" attached to this resolution as Exhibit B. The Successor Agency is authorized to re-allocate expenditures between line item categories shown in the Administrative Budget and/or to retain outside services as needed to carry out the Successor Agency's administrative responsibilities, provided that the total amount of the Administrative Budget is not exceeded.

**PASSED AND ADOPTED** at a regular meeting of the Oversight Board for the Oakland Redevelopment Successor Agency this 19<sup>th</sup> day of January 2022 by the following vote:

Board Members	Carson County Board of Supervisors	Halliday City Selection Committee	Sethy Ind. Special District Committee	Heldman County Office of Education	<b>Dela Rosa</b> Chancellor of the CA Comm. College	O'Connell County Board of Supervisors (Public)	Katz Mulvey Recognized Employee Organization
AYES:	$\checkmark$	$\sim$		$\checkmark$	V	V	V
NOES:			$\sim$				
ABSENT:		14					
ABSTAIN:							
EXCUSED:							

DocuSigned by:

Barbara Halliday -DB75EA2D01574B9...

Chairperson, Barbara Halliday

ATTEST:

Secretary of the Countywide Oversight Board of the County of Alameda

## EXHIBIT A

## **RECOGNIZED OBLIGATION PAYMENT SCHEDULE 2022-23**

# Recognized Obligation Payment Schedule (ROPS 22-23) - Summary Filed for the July 1, 2022 through June 30, 2023 Period

Successor Agency:	Oakland
County:	Alameda

Currei	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)		2-23A Total y - December)	22-23B Total (January - June)	F	ROPS 22-23 Total
Α	Enforceable Obligations Funded as Follows (B+C+D):	\$	24,924,384	\$ -	. \$	24,924,384
В	Bond Proceeds		8,211,777			8,211,777
С	Reserve Balance		16,452,607			16,452,607
D	Other Funds		260,000	-		260,000
Ë	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$	13,401,401	\$ 22,143,839	\$	35,545,240
F	RPTTF		13,043,510	21,785,948		34,829,458
G	Administrative RPTTF	F.	357,891	357,891		715,782
Н	Current Period Enforceable Obligations (A+E):	\$	38,325,785	\$ 22,143,839	\$	60,469,624

Certification of Oversight Board Chairman: Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Barbara Halliday	Chairperson
Name by:	Title
151 Barbara Halliday	1/20/2022
Sighatore2001574B9	Date

.

#### July 1, 2022 through June 30, 2023 (Report Amounts in Whole Dollars)

			_	_			Report	t Amoun	ats in Whole	e Dollar	(8)											
8	c	D	E	F	6	н	Les I	1	к		1	N	N	0	P	Q	R	\$	T		V	W
							Outstanding			-			A July - Decer	nber)	1		17.00	22-3	23B (January	- June)	Sector States	
Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Clate	Payee	Description/Project Scope	Project Area	Debt or Obligation	0	ROPS 2	2-23	No. Taking a second		Fund Sources			22-23A			Fund Source	ces		22-23B
		- Contraction - Contract	1.5 ×		Celentpoor roject Soupe	All	\$ 437,327,234	Retred	1 Tota	100 AT4 3	Sond Proceeda	5 15 453 607	Ether Funds	RFT1F	Admin RPTTF S 357,691	Total	Turnel Proceed			RPITE		Total
3 Oak Center Debi	C4y/County Lean (Prior 06/28/11), Other		8/30/2025	City of Oakland	Loan for streetscape, utility, fire station and other public facility improvements	Agency-wide		N	5	-	c	1 1142 40	5 4EL 000	6 13 M 310	-•	\$ 38,111,785		-15	+ \$	+ \$ 21,705,545	\$ \$7.441	5 22,140,
5 Property Management, Maintenance, & Insurance Costs	Property Mantenance	1/1/2014	6/30/2035		Staffing, consultants, manilenance contractor, monitoring, insurance costs	Agency-wide	89,209	N	s	25,000				25,000		\$ 25,000						8
Administrative Cost Allowance	Admin Casts	1/1/2014	6/30/2035	Cry II Oakland, as successor	A ministrative staff costs, and costs and source costs	Agency-wide	15,920, 11	N	\$ 7	15 782					357,891	5 357,891	-	-			257.80	18 567
1 Set Preste day bet	UKnastisters	10/2409001	1200001	City of Ciritary	WORL was under and under	Apartage white	21,121,000		1000	107.061	the state of the s			ife su	COLUMN TWO IS NOT	1.142			-	10000		Fig. Cont
60753 of most aligner Of match prior of colorer	Unforced Labelline	A STANDARD	600,003	City of Calibra	MOU - th straight mining	A per rolp-water	10,654,059	N		510	Real Contraction			122 404		STEL AGE				212.90		10
14 B/M/SP project 8 other	Project Management Costs	1/1/2014	6/30/2028	City of Columnia	Apprepated project stall, other	B-M-SP	- A41	N				State and the local	2	CALL IN	States and Street	ELIA J * 2	100		··	ASALTI		5.0
staff/operations, successor lighticy		-	G JULUED	agranof	personnel costs and operating/maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area.	e-w-er	428,891	N	s	28.568				13,284		\$ 13 284				10.254		1 10
1 B/M/SP 2006C T Bonds Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	10112/2036	Winnington Trust N.A	Taxable Tax Allocation Bonds Debt Service	B-M-SP	9,041,832	N	\$ 1,6	39,901		723,171	1	_		\$ 723,171				915,730		1 916
18 B/WSP 2010 RZEDB Bands Debt Svc	Bands Issued On ar Before 12/31/10	10/1/2010	9/1/2040	Nurie of New York	Federally Subsidized Taxable TABs Debr Service	B-M-SP	14,546,605	N	s a	86 275	-	316,985		-		\$ 316 965		-		981.290		3 546
							r												1			- Carlo
19 B/W/SP 2006C TE Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2006	Vanous	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP		N	.\$	17						\$					-	- 8
20 BAW/SP 2006C T Bonds Covenants	Bonds issued On or Before 12/31/10	10/1/2006	+5+13-2036	Vanous	Bond proceeds to fullil legal obligations of tax allocation bond covenants	B-M-SP	704,133	N	s	-						s ÷			-			
21 B/WSP 2010 RZEDB Bonds Covenants	Bands Issued On or Before 12/31/10	10/1/2010	W V2542	Various	Bond proceeds to fulfill legal obligations of tax allocation band covenants and reserve requirement	B-M-SP	13,623	N	s						-	s			-			5
B/W/SP 2006C T Bonds Administration,	Fees	10/1/2006	10/12/2036	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank 8	B-M-SP	56,500	N	s	6,000				6.000		\$ 6,008						5
Bank & Bond Playments 24 B/M/SP 2010 R2EDB Bonds Administration.	Fites	10/1/2010	810040	Various	bond etc. (0000000) Audit, rebate analysis, disclosure consulting, trustee services, bank &	B-M-SP	144,200	N	5	6,000				6,000		\$ 6,000						8
Bank & Bond Pillments MacArthur Transil Village/Prop 1C TOD	OPA/DDA/Construction	3/4/2011	60002014	MTCP, LLC	bond etc. (0000000) Grant from HCD pass-thru to MTCP	B-M-SP		N	5													
MacArthur Transt Village/Prop	OPA/DEA/Construction	3/9/2011	4/30/98194	MTCP. LLC	G43691	8-M-SP		N										_				-
tC In/it					G437010			, n	1							5						:5
MacArthur Transit Village/OPA (Non Housing)	Legal	5/11/2011	9/30/3043	Rosales Law Partnership	Legal services related to MacArthur TV OPA (P187530)	B-M-SP		N	\$	-						s -						1
Central District project & other staff/operations, successor agency	Project Management Cosils	1/1/2014	87332030	City of Caldand, as successor agency	Aggregated project staft, other personnel coats and operating/maintenance coats for successor agency enforceable obligations in CD Caldand area, per	Central District	2,112,717	N	\$ 4	98,360				249,947		\$ 249,947				248.413		5 340.
Yoshi's/JackLondonSquare/Secury Peposit	r Miscellaneous	12/18/1994	5/4/2017	Yoshi's	labor MOUs, 1999440 Owner Participation Agritement/Sublease with Restaurant/Jazz Club P1 (1997)	Central District	13,500	N	s	13,500		13,500				\$ 13 500						\$
61 Cinemas/Jack London Squtre/Security Deposit	Miscollaneous	4/11/1995	4/10/2031	Regal Cinemas	Owner Participation Agreement/Sublease with Movie	Central District	25,000	N	\$	25 000		25 060				s 25,000				-		3
58 Central Distinct Bands (9714) 1986 Band Covenants	Bands Issued On or Before 12/31/10	1/1/1989	6/30/2023	Various	Theater (P130520) Bond proceeds to fulfill legal obligations of tax allocation bond covenants.	Central District	50,623	N	\$							s						1
Central District Bonds (9715) 2003 Bond Covenants	Bands Issued On or Before 12/31/10	1///2003	6/30/2023	Variation	Bond proceeds to fulfill legal obigations of tax allocation bond covenants.	Central District	T0,159	N	\$							5 .			-			1
1 Central District Bonds (9717) 2005 Bond Covenants	Bonds Issued On to Before 12/31/10	1/25/2005	6/30/2023	Viruan	Bond proceeds to fulf/il legal obligations of tax allocation bond covenants &	Central District	445	N	s	-						s .					_	
2 Central District Bonds (9718) 20067 Bond Covenants	Bands Issued On or Before 12/31/10	11/9/2006	6762071	Various	reserve requirements Bond proceeds to fulfill legal obligations	Central District	917,824	N	\$	-										-		
					of tax allocation bond covenants.														1			"comer
3 Central District Bonds (9719) 2009 Bond Covenants	Bonds Issued On or Before 12/31/10	5/6/2009	87419893	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants &	Central District	5,743	N	s	•						-		-				T
4 Central District Bonds (9710) Administration Bank & Bond Pauments	Fers	1/1/2014	201027023	Various	reserve r uitement Audit, rebate analysis, disclosure consulting, trustee services, bank & bond etc. 0000000	Certral District	108,883	N	\$ 3	21,500				21,500		i 21.500'			+			3

.

.

ROPS Detail

#### July 1, 2022 through June 30, 2023

		C	0	E	F					K	L		N									-
1		-				G.	н	dia		-			N A (July - Decer	0	P	9	R	5	Т	U	v	W
-1			Contract/Agreement	Contract/Accommt				Outslanding Debt or		ROP5 22-23			Fund Sources					22-1	18 (January -	June)	).	
#	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Cantract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Debr or Obligation	Retired	ROPS 22-23	Parti Processia	Distance Balance	Fund Sources	Derite 1	A design (1971)	22-23A		1	Fund Source	5	a constraint of the	22-23
_							AB .	\$ 437 327,234		5 60,469,624	1 6211,777	15 15 452 6/07	Other Funds	\$ 13 043 510	\$ 357.891	\$ 38 325 785	tang miceen					Tota
84	Franklin 88 DOA	OPA/DDA/Construction	10/18/2004	8/12/2023	Arioso HOA	As-needed responses to inquiries from	Central District	61,107	N	\$ 60.000			60,00C		001001	\$ 60,000			A 41.000 (14)	# 25.7 IB_94D	\$ 307,491	5 80.1
						current property owners and related parties, or enforcement of posi- construction obligations																
88.9	Rosunda DDA	OPA/DDA/Construction	6/29/1998	6-12/2023	Rotunda Partners	DDA Post-Construction Obligations	Cental District		N	5		_		_								
																• -						1
-	Seers LDDA	OPA/DDA/Construction	19/20/2005	6/30/2023	Sears Development Co	LDCA Administration (P130620)	Central District	1,550,000	N	5						\$						1000
1																						1.1
			•				×.			·					1						•	
	Swans (XDA	OPA/DDA/Construction	7/11/1997																			a ha
100	SWEITS (JUA	CPAULIAUCONSTRUCTION	1111111111	6/12/2023	East Bay Asian Local Development Corporation (EBALDC)	As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations	Central District		N	\$ .												1
972 1	UCCP Administration Building	OP A/DDA/Construction	11/25/1996	972/2023	Outlined Development LLC	As readed responses to inquiries from	Central District		N	5												
						current property owners and related parties, or enforcement of post- construction obligations															2	
01	Uptown LDDA	OPA/DDA/Construction	10/24/2005	19/25/2071	Uprime Housing Partners	As-nended responses to inquiries from	Central District		N	5												0.5
1						current property owners and related parties, or enforcement of posi- construction obligations. Lease can be extended for another 33 years to 2104,																
ret.	Uptown LDDA Admin Fee (9710)	Fees	10/24/2005	10/25/2045	City of Oakland	Annual administrative ree paid by developer to support stall costs	Central District	7,303,000	N	\$ 200,000			200,000			5 200,000						
						associated with bond issuance (0000000)						_										80
-	Victorian Row DDA	OP A/DDA/Construction	7/1/2003	912003	PSAI Old Oakland Associates	As-needed responses to inquiries from	Central District		N	s ,												
						current property owners and related parties, or enforcement of post- construction obligations																
6F	For Theatre	Business Incentive Agreements	8/30/2005	12/31/2016	Bank of America Community	New Markets Tax Credit Loan	Central District	12,090,000	N	5	100											in the
					Development Corporation	Guaranty																
-	Fox Theatre	Business Incentive Agreements	8/30/2005		Bank of America Community	New Markets Tax Credit Lean	Central District	1,950,000														19-22 
I	17	and a second represented to	0.50/2015	Contra la	Development Corporation	Now Markets Tax Credit Lean Guaranty	Gentral District	1,950,000	N	5					3							4

Page 3 of 11

.

.

ROPS Detail

#### July 1, 2022 through June 30, 2023 Report Amounts in Whole Dollars

A	8	c	0	F	E	9	н	Kepon	J	s in Whole Dol K												
-					F			1.6.6	1	ĸ	L	M	N Dates	0	Р	9	R	S	T	U	v	w
- 1			Contract/Agreement	Contract/Agreement				Outstanding					A July - Dece Fund Sources				Sector States	22-2	3B (January	Junej		4
m #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Retired	ROPS 22-23 Tota)	Point Personnelle		Other Funds		Airin SPITE	22-23A	-		Fund Source			22+238
							A	\$ 437 327,234	TURNUM	\$ 60,469 62	1 8211 777	5 15 452 697	\$ 260,000	\$ 13043510	S 357.90 S	Total 39 305 195	Bond Phaseele	Reserve Balance		80117 3 21,795,948	Agrin SSTTE	Total
101	Fox Theatre	Business incentive Agreements	B/30/2005	12/31/2018	Mahanill Trust Community Investment Fund IB	New Markets Tax Credit and Historic Tax Credit investment Guarancy	Central District	15,997,284	N	s					3	-				78 21,110,948 -	5 <u>357,191</u>	3
10110		Macelaneous	3/1/2009	3/1/2023	Downtown Oakland CBD	BID Assessments on Agency Property	Central District	5,000	N	\$ 5,00				5,000		5,000			_		_	
0	Support Sublease Agreement for the George P, Scotlan Memorial Convention Center	Miscelaneous	8/30/2010	812/2023	City of Daldand	Sublease between the Successor Agency and the City for the Socian	Central District		N	\$	1				5	-						\$
2004	CCE 2006 Taxable Bond Debt	Bandis Issued On ar Belare 12/31/10	10/1/2005	9/1/2035	Animengton Trust N.A	Convention Center 142941 2006 Texable Bond Debt Service	Central City East	52,796,733	N	\$ 7,862,34	3	3.307.154		-	3	3,397 118				4,465,775		1 4.4%
C	Covenant	Bands fisued On ar Before' 12/31/10	10/1/2006	9/1/2036	Vansus	2005 Taxable Bond proceeds to fulfit legal obligations of tax allocation bond coverants	Central City East	120,337	N	8					5							5
- 1		Bonde Issued On or Before 12/31/10	10/1/2006	9/1/2036	Vanous	2006 TE Bond proceeds to fulfili legal obligations of fax allocation bond coversants.	Central City East	1,952	N	8					s	2						1
, E	Administration; Bank & Bond Payments	Fecs	10/1/2006	9/1/2036	Various	2005 Taxable bond Aucit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Camiral City East	89,815	N	8.					5							1
1	Rise Public	dhe da waa	PRODI-	BATANS	Human Dumowich	and a decironing ingenity	Central City Turn	00,900		Q2.5W	1825	hes?	1- 1	117,900	1 1940 I	4)7/00	22.2		She	2.48	1000	DELID
	Coliseum project & other staff/operations, successor	Prijed Waxgement Gaals	177203.5	5/32/2011	City of Cliebent as successor agency	Aggregated project staff, other personnel costs and operanginamienance costs for successor agency enforceable obligations in Coloseum area, per fabor MCUIs. (S26200)	Cillers:	102,834	N.	\$					5							1
		Bonds Issued On or Before 12/31/10	10/1/2006	9472036	Wilmington Trust N.A	2005 Coliseum Taxable Bond Debl Service	Caliseum	72,393,487	N	\$ 8,769.44		5.990.458			5	3,692,450				5.174,996		1 1.0M
	Cokseum TE Bond Debt Service	Bonds Issued On or Before	10/1/2006	9/1/2036	Wemington Trust N.A	2006 Colineum TE Bond Debt Service			N	5					s	•					-	5
1	Coliseum Taxable Bond Administration	Fors	10/1/2006	9992038	Villious	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services etc. (00000)		63,315		S 6,000				6,000	\$	6,000						1
. 1	Coliseum TE Bond Administration		10/1/2006	4 (1207)A	Various	2006 TE bond Audit, rebaile analysis, disclosure consulting, trustee services, etc. (2000000)	Coliseum		N	\$	-				5							1
3,52 9	94th and International Blvd	OPA/DDA/Construction	3/3/2011	7/5/2087	The of Oakland/TBD - UP /	Housing development loan (L413810)	Low-Mod		N	\$					5							
N.S.	Infornia Holel Acquisition/Rehab	OPA/DDA/Construction	3/3/2011	210962	Related City of Oaldand/California	Housing development loan (L438210)	Law-Mod	163,327	N	\$ 163,32	-	163,327			\$	163,327						1
354 1	Marcus Garvey Commons	OPA/DDA/Construction	3/3/2011	3/1/2066	City of Oakland/East Bay Asian Local Development	Housing development loan (L438310)	Low-Mod		N	5					5							\$
1	_	OPA/DDA/Construction	9/21/2009	6/30/2019	Corest ion (EPU) DC of Dakland/Dunya Alwan	Residential Rehabilitation Loan (L284810)	Low-Mod	8,230	N	\$ 8,230		4.755			5	9.230						1
370	tre f Moune Promi Panky regis 8 dina dani perang Redena ngang <sub>is</sub>	Property Manager of Calls	14/2014	8337,818	Chydroxane	ana ana a sa sa ana ana a nana angkapanging nana angkapanging	Low Buil	198.04		1 (MBA 700	1.00.000			six (U)	B.	1.863,702						1
191	Securit Vedin — ang	Bioger Transport Start Clark	Unotine -	38942319		Conduction methoday for humanity	one Mitae	(Aug	H					114.200		114,810			1			5
\$22	2000 Housing Nonts Covenands	Revenue Bonds Issued On or Before 12/31/10	7/1/2000	erector)		Borne provincia to 1,874 legal adaptions of lise allocation front constraints	Low-Mat	47,691	N	3	-		and the second of		5	Y.A.	NECTOR AND			11/25	SECTOR SY	1
377 2	2008A-T Housing Bands Covenanzs	Revenue Bonds Issued On or Before 12/31/10	4/4/2005	6/360/07	Venn	Bond proceeds to fulfill legal obligations of fax allocation bond covenants	Low-Mod	1,199,121	N	s .					5							\$
260	Philipping Rame Continues	Revenue Ranco havest Mor- roction	eroali ere	e se supe	Teus .		i se hist	581.800	-+		ALCONO BUT	The state	State and	- Drive	Party and the lot			the second second	-	THE R. LANSING MICH.	-	-

.

ROPS Detail

#### July 1, 2022 through June 30, 2023

A B	c	D	E	F	G		Report		ts in Whole Doll	Haraj											
		0	E	F	G	н	7.04	J	к	<u>.</u>	м	N	0	8	Q	R	5	Т	U	V	w
							Outstanding			-	22-23	A (July - Decer Fund Sources	mber)			200	22	23B (Jenuary	- June)		
Item # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	DescriptoryPriject Scope	Project Area	Debt or Obligation	Retired	ROPS 22-23 Total	hardenet	No.	Fund Sources	GRITTE	The latest statester	22-23A			Fund Source	es		22-238
	1			. ayaa		All	\$ 437,327,234	ricured		5 6211/777	5 16 400 440	1 200 000	\$ 130/3510	Admin 89777 \$ 357,891	Tota)	tioul Proceeds	Reperve Ballo	ice Other Funds		Admin 20111	Total
343 Development of low and modera income housing to meet	e Legal	1/1/2014	6/30/2023	Various	Site acquisition loans; Housing	Low-Mod		N	S				- 14012,310		5		1		a 1, 190, 144	P 207,804	\$ 22,143,830
replacement housing and replacement housing and inclusionary/area production requirements pursuant to Sectio 33413, to the extent required by low					development loans, etc,							12									
HOME Match Funds	DBG/HUD Repayment to C4y/County	7/1/2011	6/30/2023	City of Ookiand	Matching funds required by Federal HOME program (H238510)	Low-Mod	36,089	N	\$ 36,089	•	30,089				\$ 36 069			-			1
16 94th and International Blvd	Band Funded Project - Pre-2011	3/3/2011	1923007	Cram Dakland/TBD - LP /	Housing development loan (P151796)	Low-Mod		N	s -			_			\$		-	-			1
367 1574-90 7th Street	Bond Funded Project - Housing		9393929	Crew Dakland/CDCD	Site acquisition loan (P151822)	Low-Mod	8,551		5 0.553	# 551					\$ 8,551		-	_			
NW 3701 MLK Jr Way	Band Funded Project - Housing Band Funded Project - Housing	2/13/2001 2/2/2004	6/30/2024	City of Oakland/Faith Housing City of Oakland/CDCO (or	Site acquisition loan (P151830) Site acquisition loan (P151832)	Low-Mod Low-Mod	8,917		S 8,075						\$ 8,971						-
400 MLK & MacArthur (3829 MLK)	Bond Funded Project - Heusing	3/21/2001	6/30/2023	mant, service contractor City of Qakland/CDCO (or	Site acquisition loan (P151840)	Low-Mod	6,52		S 5.641 S 6.528	5,641					\$ 5641	_					1
and the Owner of Owner				maint, service contractor						0,520	hl				\$ 6,528						4
401 715 Campbell Street	Bond Funded Project Housing	6/25/2002	8303603	City of Oakland/OCHI- Westside	Site acquisition loan (P151851)	Low-Mod	38	N	\$ 546	- 595					\$ 596						3
402 1572- 7th Street	Bond Funded Project Housing	12/10/2004	6/30/2024	City of Oakland/OCHI- Westside	Site acquisition loan (P151870)	Low-Mod	4,233	N	5 4 233	6.233					\$ 4 233						\$
403 1966 70 St Acquisition.	Bond Funded Project - Hoysing	2/28/2006	6/30/2026	City of Oakland/OCHI- Westside	Site acquisition (gan (P151891)	Low-Mod	2,201	N	S 2 201	2,201					\$ 2,201				-		3
41 California Hotel rehab	Bond Funded Project - Housing	3/3/2011	91/267	City of Oakland/CA Hotel Oakland LP	Housing development loan (L438610)	Low-Mod	1,180,174	N	\$ 1,180 056	1,180,056					\$ 1 180 055		+				1
421 MacArthur BART altordable housing	Band Funded Project - Housing	2/24/2010	800200	City of Oakland/BRIDGE	Housing development loan (L437910)	Law-Mad		N	\$	-					5			-			3
422 Oak to 9th	OP A/DDA/Construction	8/74/2006	6/38/2223	City of Oakland/Harbor Parmers LLC	Land acquisition per Development Agreement and Cooperation Agreement; purchase price will be far market value when Harbor Partners market value when Harbor Partners market value when Harbor Partners	Low-Mod	50,373	N	\$						5						1
423 Ook to 9th	Bond Funded Project - Housing	8/24/2006	8/18/00	City of Dakland, Various	Obligation to develop 485 affordable housing units pursuant to Cooperation Agreement with Oak to 5th Community Benefits Coalition	Low-Mod	1,735,303		-\$ 1 900,000					-	5 1 900,000		-				3
	Law got Age		034.01	LEP of Contant	For Tomos III House Revealed - Instrug Unit his low in address re- CER tool or his torn in address re- retoralized particular retoration procession retoration procession retoration of the second second second part (SC Section 34191 Alg	Wink Clikbrd	174190		146.30				274531		2 JANDER						
632 Central District Bonds DS	Refunding Bonds Issued After 6/27/12	10/3/2013	91/201	Rank of New York	Subordinated TAB, Series 2013 retinancing Series 2003 8 2005	Central District	4,310,59	N	A 8171,275		4.051,735	u 1770-	25-292		\$ 4.061,707		1 Handberry	Contraction of the	4 105 53	CONCESSION?	\$ 4100.53
ID: Excess bond proceeds obligation/Bond Expenditure Agreement	Band Funded Project - Pre-2011	118/2013	6/30/2024	City of Calidarid (Housing Successor): TBD	Allocate to Low-Mod Housing Asset Fund per Band Expenditure Agreement approved by OB Resolution 2013-15	Low-Mod	1,220,000	N	\$ 1,220,000	1,226,000					\$ 1,220,000						8
400 Excess band proceeds obligation/Band Expenditure Agreement	Band Funded Project - Pre-2011	11/8/2013	90,003014	City of Oakland, TBD	Projects consistent with band covenants per Bond Expenditure Agreement approved by C8 Resolution 2013-15	B-M-SP	25,000	N	\$ 25,000	25 000					\$ 25,000						1
637 Excess band proceeds obligation/Band Expenditure Agreement	Bond Funded Project - Pre-2011	11/9/2013	690704	City of Oakland, TBD	Projects consistent with band covenants per Bond Expenditure Agreement approved by CB Resolution 2013-15	Central District	4,000,000	N	\$ 2 500 000	2.500.000					S 2,500,000				-		3
Construction of the second sec	Band Funded Project - Pre-2011	11/8/2013	6/30/2024	City of Galdand, TBD	Projects consistent with bond ovenants per Bond Expanditure Agreement approved by CB Resolution 2013-15	Central City East	25,000	N	\$ 25,000	25,000					\$ 25 000						3
Mill+Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/8/2013	600/2024	City of Caldand, TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Colliseum	25,000	N	\$ 25,000	25,000	5				\$ 25,000						3
540 2013 Central District Refunding Bonds Reserve	Reserves	10/1/2013	91/2023	Barik of New York, Bond	Reserve funds required by band covenants	Central District	4,804,030	N	5 .						5 -		-	-			1
642 B/M/SP 2010 RZEDB Bond Reserve	Reserves	10/1/2010	541/2040	Core of New York; Band	Reserve funds required by bond	B-M-SP	721,007	N	s -						5 -			-		_	1
644 2015 TE Bands Debt Service	Relunding Bonds Issued After	8/11/2015	910036	First National Bank	covenants Subordinated TAB, Series 2015 Tax	Multiple	38,377,500	N	\$ 1,125,500				562,7%		5 562 750			-	562,750		1 585,750
646 2015 Taxable Bonds Dabt Servic		6/11/2015	W1/2036	Zeent First National Bank	Exemple: refinancing Series 2006 TE Subordinated TAB, Series 2015	Multiple	59,472,607	N	\$ 7 895,858		2.477,500		3,481,041		5 5,958,541	-	-		1.907.317		1 1007.31
647 2015 Bond Administration	6/27/12 Fees	6/11/2015	9/1/2036	Various	Tarable: refinanci 11 Series 20057 2015 bond Audit, rebate analysis,	Multiple		N	\$ 12,000				12,000						1.007.311		Contraction of the
	· · ·		· · · · ·		disclosure consulting, trustee services, etc. 0000000				1	· .		G.	12,000		5 12,000						
648 Bank Fees for Refinanced Bands Administration	Fees	8/11/2015	(anadat)	X4000	Bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000) for the close-out of various refinanced bonds.	Multiple	\$2,000	N	\$ 12,000				12,000		§ 12.000	_					1

ROPS Octail

.

.....

.

.

ROPS (Detail

.

2

July 1, 2022 through June 30, 2023 Report Amounts in Whole Dollars

A	B	C	D	F	F	9		1														
-								-	-	n	10 E	74	R	0	P	Q	R	\$	T	44		W
- 1				1				Outstanding					A July - Dece					22-2	88 (January -	June]		
- 4	Project Name/Debt Oblgason		Contract/Agreement					Elebt or		ROPS 22-23			Fund Sources			22-23A			Fund Source	5		22-238
SILE M.	Projeci Manasoleti Obigation	Obligation Type	Execution Date	Termination Date	Payae	Description/Project Scope	Project Area	Obligation	Retired	Total	Band Process	Reserve Balance	Other Finith	RETTE	Addin RPTTF	Total	Eved Proceed	- Coorvellant	Cetes Funds	AUTTO: 1	Lame DOTT	22-238
-							AB	\$ 437,327,234		\$ 60,469 1.4	\$ 8,211,777	\$ \$5,452,607	E 260,000	\$ 13,043,510	\$ 357.891 5	38,325,78		11	and a state	1 21 705 0.00	\$ 367 min	10Cal
	2018 TE Bonds Debt Service	Retunding Bonds Issued After 6/27/12	6/6/2018		Warrington Trust N.A	Subordinate Tax Allocation Refunding, Series 2018-TE	Multiple	19,794,750	N	\$ 756,920				379,750	5	379,75				379,750		1 17
		e Retunding Bonds Issued Alter 6/27/12	6/5/2018		With Figton Trust N.A	Subordinate Tax Allocation Refunding, Series 2018-TX	Multiple	55,063,438	N	\$ 5,794,501		1,537 500		2,250,313	5	3,787,81	3			1,916,688		\$ 1,99
	2018 T & TE Bond Bonds Administration; Bank & Bonds	Fees	6/6/2018	9/1/2039	Various	2018 bond audit, rebate analysis, discloture consulting, trustee services, bank & bond and entitied.	Multiple	216,000	N	\$ 15,500				15,500	3	15,50	>					\$
201	The Constant of Address of the Constant of the Constant of Constan	April Diale	10.02014	le la ran	City of Cantani, an Automate	Prest Tes Allebranzier & Roman	Artwrite	THE REAL PROPERTY AND	9	1 1.(00)	1.100	1-2.E.B.	Street and the	Tr Ost	-1	3127.000	ALC: NO	C. Santa	STREET, ST	A REAL PROPERTY		1 SERGERA

.

.

Page 6 of 11

### Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - Report of Cash Balances July 1, 2019 through June 30, 2020 (Report Amounts in Whole Dollars)

	then payment from property tax revenues is required by an enforce B	с	D	Е	G		
					G	H	
				Fund Sources	Г		
		Bond F	Proceeds	Reserve Balance	Other	RPTTF	
	ROPS 19-20 Cash Balances	Bonds issued on or before	Bonds issued on or after	Prior ROPS RPTTF and Reserve Balances retained for future	- Rent, grants,	Non-Admin and	(đ) – t
-	(07/01/19 - 06/30/20)	12/31/10	01/01/11	period(s)	interest, etc.	Admin	Comments
			· · · · · · · · · · · · · · · · · · ·				
1	Beginning Available Cash Balance (Actual 07/01/19)	10,329,794	6,371,033	33,234,190	1,524,115	7,761,764	
	Revenue/Income (Actual 06/30/20) RPTTF amounts should tie to the ROPS 19-20 total distribution from the County Auditor-Controller						
		826,886	203,758	-	997,858	59,731,046	
	Expenditures for ROPS 19-20 Enforceable Obligations (Actual 06/30/20)	4 802 400	0.070.000	00 00 <i>1</i> / 00			ш
4	Retention of Available Cash Balance (Actual 06/30/20)	4,802,400	9,970,000	33,234,190	46,052	18,324,701	
	RPTTF amount retained should only include the amounts distributed as reserve for future period(s)						
		4,807,536	5,063,851	-		25,142,369	
	ROPS 19-20 RPTTF Balances Remaining RPTTF amount should tie to the Agency's ROPS 19-20 PPA form submitted to the CAC			No entry required		5,313,165	
	Ending Actual Available Cash Balance (06/30/20) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5)		P		7.		. ·

3	
5	
6	
7	Disallowed by DOF (ROPS 17-18).
	Disallowed by DOF (ROPS 17-18).
	Disallowed by DOF (ROPS 17-18).
	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt
	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
	Bond proceeds held with fiscal agent and ORSA pool; no termination date
	Bond Covenants associated with 2006C T Bonds that were refunded by the 2015-TE Refunding Bonds (ROPS Line 644).
	Bond proceeds held with fiscal agent and ORSA pool; no termination date
23	
24	
	Per Patrick Lane, ok to retire 12.21.2021
	Per Patrick Lane, ok to retire 12.21.2021
	Project estimated to be completed in 2022BH 12.21.2021
	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
60	
61	
68	Bond proceeds held by ORSA pool; no termination date
70	Bond proceeds held with fiscal agent and ORSA pool; no termination date
71	Bond proceeds held with fiscal agent and ORSA pool; no termination date
	Bond proceeds held by ORSA pool; no termination date
	Bond proceeds held with fiscal agent and ORSA pool; no termination date
74	
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known. Garage revenue used to pay HOA fees.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.

Oa	kland Recognized Obligation Payment Schedule (ROPS 22-23) - Notes July 1, 2022 through June 30, 2023
89	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no default on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.
	Will maintain until the project is completed in 2022.
90	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no default on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
92	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amoun
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
100	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
105	Obligation to remain until property is sold. Per Plane, 12.21.2021

•

Oa	kland Recognized Obligation Payment Schedule (ROPS 22-23) - Notes July 1, 2022 through June 30, 2023
106	Obligation amount unknown.
200	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt
	Bond proceeds held by fiscal agent.
203	Bond proceeds held by fiscal agent.
204	
207	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
246	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt
247	
250	
251	
352	
	Funded from LMIHF.
	Funded from LMIHF. Obligation complete/closed.
	Estimated completion; No termination date. Funded from LMIHF; Project in arbitration.
	Project Notice of Completion Mailed in 2019. Will retire this project after FY 22-23.
370	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms. Requesting what was denied in FY 20-21 and FY 21-22
371	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
372	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or
	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF.
396	
	Estimated completion; No termination date.
403	Estimated completion; No termination date.

.

ω.

	kland Recognized Obligation Payment Schedule (ROPS 22-23) - Notes July 1, 2022 through June 30, 2023
419	
421	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23).
422	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23).
423	Estimated completion - no termination date; using reimbursed 2011 bond funds from ROPS lines 421-422.
426	West Oakland loan indebtedness to City of Oakland authorized per Oakland Oversight Board Resolution 2013-16; no termination date; Requesting reconsideration.
	Refunded 2003 and 2005 CD debt. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserv for the September 1st debt service payment.
	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF an executed Nov 8, 2013.
	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF an executed Nov 8, 2013.
	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF an executed Nov 8, 2013.
	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF an executed Nov 8, 2013.
	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF an executed Nov 8, 2013.
	Existing reserve amounts required per bond covenants.
	Existing reserve amounts required per bond covenants.
	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
646	
647	
648	
650	
651	
652	
653	2045 Danda rafund 2006 TE banda (natial far Calinaum), nhus Llausing Tauchla far an úsag
646	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
647	
648	
650	
651	
652	
653	

.

×

.

•

## EXHIBIT B

## ADMINISTRATIVE BUDGET 2022-23

DEPARTMENT PERSONNEL	ROPS 22-23	
Finance & Management		618,979
Subtotal Personnel	\$	618,979
0&M	ROPS 22-23	
City Supplies		2,442
Accounting & Auditing Services		24,300
Internal Services & Work Orders		70,062
Subtotal O&M	\$	96,804
TOTAL SUCCESSOR ADMIN BUDGET	\$	715,783