### COUNTY OF ALAMEDA COUNTYWIDE OVERSIGHT BOARD

# RESOLUTION NUMBER NO. OB-2023-07

### A RESOLUTION OF THE COUNTY OF ALAMEDA COUNTYWIDE OVERSIGHT BOARD APPROVING THE ANNUAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND ADMINISTRATIVE BUDGET FOR THE OAKLAND REDEVELOPMENT SUCCESSOR AGENCY FOR THE PERIOD JULY 1, 2023 - JUNE 30, 2024, PURSUANT TO SECTION 34177 OF THE CALIFORNIA HEALTH AND SAFETY CODE

WHEREAS, the Redevelopment Dissolution Law (AB 1X 26, enacted June 28, 2011, as amended by AB 1484, enacted June 27, 2012 and SB 107, enacted September 22, 2015) and Section 34177 of the Health and Safety Code required the successor agencies, among other things, to expeditiously wind down affairs of each former redevelopment agency ("RDA"), while continuing to meet the former RDA's enforceable obligations, overseeing completion of redevelopment projects, and disposing of the assets and properties of the former RDA, all as directed by the successor agencies' oversight boards pursuant to Health and Safety Code Section 34179; and

WHEREAS, Health and Safety Code Section 34179 (j) provided for the creation of a single Countywide Oversight Board ("Oversight Board") commencing on and after July 1, 2018; and

WHEREAS, Section 34177(o) of the Health and Safety Code requires the Oakland Redevelopment Successor Agency ("Successor Agency"), following approval by the Oversight Board, to submit to the State Department of Finance ("DOF"), and to the Alameda County Auditor-Controller ("County Auditor") for review, the Recognized Obligation Payment Schedules ("ROPS") in the manner provided by DOF no later than February 1; and

WHEREAS, Section 34177 (l) (1) of the Health and Safety Code requires the Successor Agency to prepare a ROPS listing the former RDA's recognized enforceable obligations, payment sources, and related information for each one-year fiscal period; and

WHEREAS, commencing July 1, 2016, and for each fiscal year thereafter, the Successor Agency is entitled to an annual administrative cost allowance pursuant to Health and Safety Code Section 34171(b); and

WHEREAS, Section 34177 (j) of the Health and Safety Code requires the Successor Agency to prepare a proposed administrative budget ("Administrative Budget") and submit it to the Oversight Board for approval; and

WHEREAS, the Successor Agency has prepared a draft of the ROPS and Administrative Budget for the period July 1, 2023, through June 30, 2024 for the ROPS 23-24 and Administrative Budget 23-24, respectively, and submitted to the Oversight Board for approval; and

WHEREAS, the Oversight Board held a public meeting on January 19, 2023, and considered the ROPS 23-24 and Administrative Budget 23-24 following the notice required by law.

**NOW, THEREFORE, RESOLVED** that the Oversight Board hereby approves the "Recognized Obligation Payment Schedule for the period July 1, 2023 through June 30, 2024" attached to this resolution as Exhibit A.

**FURTHER RESOLVED** that the Oversight Board hereby approves "Administrative Budget for the period July 1, 2023 through June 30, 2024" attached to this resolution as Exhibit B. The Successor Agency is authorized to re-allocate expenditures between line item categories shown in the Administrative Budget and/or to retain outside services as needed to carry out the Successor Agency's administrative responsibilities, provided that the total amount of the Administrative Budget is not exceeded.

**PASSED AND ADOPTED** at a regular meeting of the Oversight Board for the Oakland Redevelopment Successor Agency this 19<sup>th</sup> day of January 2023 by the following vote:

Board	Carson	Rutha-Vernaci	Sethy	Heldman	Dela Rosa	O'Connell	Katz Mulvey
Members	County	City	Ind. Special	County	Chancellor	County	Recognized
	Board of	Selection	District	Office of	of the CA	Board of	Employee
	Supervisors	Committee Atternate	Committee	Education	Comm. College	Supervisors (Public)	Organization
AYES:			~			V	
NOES:							
ABSENT:		$\checkmark$			V		
ABSTAIN:							
EXCUSED:							
			Vi	Chairpers	a katz Mu	livey	

ATTEST:

Secretary of the Countywide Oversight Board of the County of Alameda

## EXHIBIT A

# **RECOGNIZED OBLIGATION PAYMENT SCHEDULE 2023-24**

### Recognized Obligation Payment Schedule (ROPS 23-24) - Summary

Filed for the July 1, 2023 through June 30, 2024 Period

Successor Agency:	Oakland	
County:	Alameda	

Currer	t Period Requested Funding for Enforceable Obligations (ROPS Detail)		3-24A Total / - December)	 3-24B Total nuary - June)	ROF	PS 23-24 Total
A	Enforceable Obligations Funded as Follows (B+C+D):	\$	18,576,233	\$ -	\$	18,576,233
В	Bond Proceeds		6,092,024	-		6,092,024
С	Reserve Balance		10,674,209	-		10,674,209
D	Other Funds		1,810,000	-		1,810,000
Е	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$	10,409,525	\$ 16,345,134	\$	26,754,659
F	RPTTF		10,143,060	16,078,669		26,221,729
G	Administrative RPTTF	-	266,465	266,465	_	532,930
н	Current Period Enforceable Obligations (A+E):	\$	28,985,758	\$ 16,345,134	\$	45,330,892

Certification of Oversight Board Chairman: Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency. Christia Katz Milief Nameocusigned by: 1s/ Clinistia katz Muliey Signa Rate 2020A8A0439...

Title 1/19/2023 Date

#### July 1, 2023 through June 30, 2024 (Report Amounts in Whole Dollars)

						v	11.1		(Report A	mounts in Who	ie Dollars)											
								Tatal					A (July - Decer Fund Sources						4B (January - Fund Source			
em #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Рауее	Description/Project Scope	Project Area	Outstanding Debt or Obligation	Retired	ROPS 23-24 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTE	Admin RPTTF	23-24A Total	Bond Proceeds	Reserve Balance	1	RPTTF	Admin RPTTF	22-22 Tota
3	Property Management, Maintenance, & Insurance Costs (2708)	Property Maintenance	1/1/2014	6302335	Various - staff, consultante, olsanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	25,000		\$ 25,000		25,000	* 1.5 10,000 ·	* 10,943,040	1 200.000	\$ 25,000	•		•		1	3
	Administrative Cost Allowance (9708)	Admin Costs	1/1/2014	6/30/2035	City of Oaldand, As Successor Agency	Administrative stell costs. and operating & maintenance costs	Agency-wide	15,250,800	N	\$ 532,930				1	266,46	\$ 266,465					266,46	1
1	BMSP Project & Other Staff/Operationa, Successor Agency 19730;	Project Management Costs	1/1/2014	6/30/2026	City of Oakland, As Successor Agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in B- M-SP Oaldand area, per Jabor MOJIs (P187110)	BMSP	402,323	N	\$ 29,456				14,72		\$ 14,728				14,721		3
,	BM/SP 2008C T Bonds Debt Service (0936)	Bonds Issued On or Before 12/31/10	10/12/2006	9/1/2032	Wilmington Trust NA	Taxable Tax Allocation Bonds Debt Service	B-M-SP	8,140,299	N	\$ 1,653,808		738,365				\$ 738,365				915,44		<b>3</b> 1: 1
1	BAWSP 2010 RZEDB Bonds Debt Service (2639)	Bonds Issued On or Before 12/31/10	11/12/2010	9/1/2040	Bank of New York	Federally Subsidized Taxable TABs Dobt Service	B-M-SP	13,980,17	N	\$ 886,895		319,645				\$ 319,645				569,351	i	- 3
-	B/MSP 2006C T Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Ambac Assurance Corporation	To fulfit legal obligations of tax ellocation bond covenants and reserve requirement - Surety Bond	B-M-SP	1,283,00	> N	s			   			\$						-1
	BAMSP 2006C T Bonde Administration; Bank & Bond Payments (9730)	Fees	10/1/2006	9/1/2032	Various	Audă, robate analysis, disclosure consulting, trustee services, bank & bond, etc.	B-M-SP	60.00	N N	\$ 6,000	1			6,30		\$ 6,000						1
	DAMSP 2010 RZEDB Bonds Administration; Bank & Bond Payments (9730)	Fors	10/1/2010	9/1/2040	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc.	B-M-SP	108,00	0 N	\$ 6,00	5			6.0	e I	\$ 6,00						e.
5	Central District project & other statCoperations, successor agency (3710)	Project Management Costs	: 1/1/2014	6/30/2030	City of Oakland, As Successor Agancy	Aggregated project staff, other personnel costs and operating/maintenance cost for successor agency enforceable obligations in CI Oakland area, per labor MOUs.	District	1,623,35	3 N	\$ 550,84	0			275,42		\$ 275,420		1		275,42		•;
2	Yechis/JackLondonSquare/Socurity Deposit (3714)	Miscellaneous	12/18/1994	5/4/2041	Yoshi's	MOUS. Ovmer Participation Agreemen/Sublease with Restaurant/Jazz Club (Project 1000939 - Avrad 11953)	Central District	13,50	C N	\$ 13,50	o	13,5ór				\$ 13,500						•
	1 Regal Chemas/Jack London Square/Security Deposit (971-1)	Miscellaneous	4/11/1995	4/10/2041	Regal Cinomas	Owner Participation Agreement/Sublease with Movie Theater (Froject 1000939 - Avenue 20999)	Central District	25, in	O N	\$ 25,00	0	25,001				\$ 25,00						\$

#### July 1, 2023 through June 30, 2024 (Report Amounts in Whole Dollars)

								кероп н	nounts in Who	e Dollars)											
												A (July - Decen	nber)				23-2	4B (January -			
							Total Outstanding					Fund Sources			1			Fund Source	\$		Ë –
# Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Ratired	ROPS 23-24 Total	Band Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	23-24A Total	Bond Proceeds	Reserve Balance	e Other Funds	RPTIF	Admin RPTTF	22-238 Total
7# Central District Bonds (9710) Administration; Bank & Bond Payments	Fore	1/1/2014	9/1/2023	Various	Audit, rebate analysis, disclosure consuling, hustee sarvices, bank & bond, etc.	Central District	6,000	N	\$ 6,000	- WYNARC			8,00		\$ 6,000						6
71 Uptown - Prop IC (9731)	Improvement/Infrastructure	2/23/2011	6/1/2024	City of Oakland; Various	Grant funds, ACTIA Match, Streetscopes (Q3914xx)	Contral District	1,550,000	N	\$ 1,550,000			1,550,000			\$ 1,550,000						-7.1
Franklin &3 DDA (\$711)	OPA/DDA/Construction	10/18/2004	6/12/2041	Arioso HOA	As-needed responses to inquiries from current property owners and related pastics, or antorcoment of post-construction obligations	Central District	61,107	N	\$ 60,000			60,660			\$ 60,000						-5
90 Sveine DOA	OPAIDDA/Construction	7/11/1997	9/1/2041	Easi Bay Asian Local Development Corporation (EBALDC)	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Contra) District		N	s -						s -						\$
UCOP Administration Building	OPA/DDA/Construction	11/25/1996	9/1/2041	Oakland Devolopment LLC	As-needed responses to inquiries from corrent property owners and related parties, or enforcement of post-construction obligations	Central District		N	\$						\$						1
#1 Uptown LDDA	OPADDA/Construction	10/24/2005	10232071	Uptown Housing Partners	As-needed responses to inquiries from current property owners and relation parties, or enforcement of post-construction obligations Lease can be extended for another 33 years to 2104,			N	\$						s -	-					-1
∋= Uptown LDDA Admin Pee (9710)	Fees	10/24/2005	10/26/2045	City of Oaldard	Annual administrative fee paid by developer to support staff costs associated with bond issuance	Central District	2,100,000	N	\$ 200,000			200,000			\$ 200,000						6
SE Victorian Rev/DCA	OPAIDDA/Construction	7/1/2003	9/1/2041	PSAI Old Oakland Associates LLC	As-needed responses to inquiries from current property owners and rolate parties, or enforcement of post-construction obligations			N	\$	•					s	•					1
91 Fox Theate	OPA/DDA/Construction	8/30/2005	9/5/2066	Fox Oaldand Thealer, Inc.	DDA obligation for investor buyout, management of entities cause for the bondit of the Redovelopment Agency	District		N	5						\$	-					8
105 Downtown Capital Project Support	Miscellaneous	3/1/2009	6/1/2041	Downlown Oakland C8D	BED Assessments on Agono Property	y Central District	5,00	N	\$ 5,00	0			5,0	x	\$ 5,000	0					1
2006 Taxable Bond Debt Service Series 2006A-T Central City Eacl	Bonds Issued On or Before 12/31/10	10/12/2006	9/1/2034	Wilmington Trust NA	2006 Taxeble Bond Debt Service	Central City East	46,397,09	2 N	\$ 7,926,62	6	3,462,61				\$ 3,462,612	2			4,454,0	01-	5 4

ROPS Detail

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#### July 1, 2023 through June 30, 2024

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													A (July - Dece					23-2	24B (January -			
			Contract/Agreement	Contract/Armemont		n	1 1	Total Outstanding Debt or		ROPS 23-24			Fund Sources	-	-		-	1	Fund Source	\$		
m#	Project Name/Debt Obligation	Obligation Type	Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Obligation \$ 133,230,074	Retired	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	23-24A Total	Bond Proceeds	Reserve Balance	e Other Funds	RPTIF	Admin RPTTF	22-238 Total
30	CCE 2006 Taxable Bond Covenant	Bonde Issued On or Before 12/31/10	10/1/2006	9/1/2036	Ambac Assurance Corporation	To fulfil legal obligations of fax allocation bond covenants and reserve requirement - Surety Bond		5,841,000		\$				*		\$						1 1.00
	CCE 2006 Taxable Bond Administration: Bank & Bond Payments (3740)	Fees	10/1/2006	9/1/2034	Various	2006 Yaxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Ead	72,900	N	\$ 6,000		2,500		3,50		\$ 6.000						3
346	Colliseum Taxable Bond Debl Service (9656)	Bonds issued On or Before 12/31/10	10/12/2006	9/1/2035	Wilmington Trust NA	2006 Coliseum Taxable Bond Debt Service	Coliseum	67,382 536	N	\$ 8,830,391		3,758,49m				\$ 3,758,498				5,071,85		\$ 5.67
250	Collectum Taxable Bond Administration (**50)	Fees	10/1/2006	9/1/2035	Various	2005 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc.		78,000	9 N	\$ 6,000		6,000				\$ 6,000	2					1
	Development of low and moderate income housing to meet replacement housing and inclusionary/area production requirements pursuant to Section 33413, to the extent required by law	Legal	1/1/2014	6/30/2041	Various	Site acquisition foans; Housing development loans; als,	LowMod		м	s						3						•
308	HOME Match Funds	CDBG/HUD Repayment to City/County	7/1/2011	6/30/2041	City of Oaldand	Matching funds required by Federal HOME program (H238510)	LowAMad	36,08	n N	\$ 36,089		36,059				\$ 36,085						4
397	1574-90 7th Street	Bond Funded Project - Housing	6/26/2003	630/2041	City of Oakland/CDCO	Sile acquisition loan (P151822)	Low-Mod	6,55	1 N	\$ 8,551	8,55	1				\$ 8,55	i					5
39	Faith Housing	Bond Funded Project - Housing	2/13/2001	6/30/2041	City of Oakland/Faith Housing	Site acquisition loan (P151630)	Low-Mod	8,91	7 N	\$ 8,97	6,8	1				\$ 8,97	1					8
206	3701 MLK Jr Way	Bond Funded Project - Housing	2/2/2004	8/30/2041	City of Oaldand/CDCO (or rnaint, service contractor)	Site acquisition loan (P151832)	LoveMod	5,64	3 N	\$ 5,64	5,84	1				\$ 5,64	1					1
400	MLK & MecArihur (3829 MLK)	Bond Funded Project - Housing	2/21/2001	6/30/2041	City of Oakland/CDCO (or maint, service contractor)	Site acquisition loan (P151640)	Lovy-Mod	6,52	8 N	\$ 6,52	6,5					\$ 6,52	18					1
401	1 715 Campbell Street	Bond Fundod Project – Housing	6/25/2002	6/30/2041	City of Oakland/OCH Weetskide	II- Site acquésition loan (P151851)	Low-Mod	ę	N N	\$ 59						\$ 50	96					1
40	1672-7ih Simel	Bond Funded Project- Housing	12/10/2004	6/30/2041	City of Oakland/OCH Westside	I- Site acquisition loan (P151870)	Low-Mod	42	53 N	\$ 4,23	3 4,2	3				\$ 4.2	13					.\$

ROPS Detail

#### July 1, 2023 through June 30, 2024

									July 1, 20 Report A	mounts in Who	(a Collars)											
						-						23-24	A (July - Decen	nber)				23-24	B (January -	June)		
		1						Total	1 1		-		Fund Sources			1 8			Fund Source		-	é 7
tem#	Project Name/Deb1 Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payon	Description/Project Scope	Project Area	Outstanding Debt or Obligation	Retired	ROPS 23-24 Total		Reserve Balance	Othor Funds	RPTTF	Admin RPTTF	23-24A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	22-238 Total
403	1666 7th St Acquisition.		2/28/2006	6/30/2041	City of Oakland/OCHI-	Sile acquisition lean	LowMod	2,201	N			3 10,0/4204	3 1,010,000	* 10.141.040	4 200,005	\$ 2,201				- 10/A16,000		3 15.915.1.14
		Housing			Westsida	(P151891)																
42)	Oak to 9th	Bond Funded Project – Housing	8724/2008	6/30/2028	City ol Oaldand; Various	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalision	LowMod	1,735,303	N	\$ 1,735,303	1,735,303					\$ 1,735,303						\$
636	Excess band proceeds obligation/Band Expanditure Agreement	Bond Funded Project – Pro 2011	11/6/2013	6/30/2041	City of Qaldand (Housing Successor);	Allocate to Low-Mod Housing Asset Fund per Bond Expenditure Agreement approved by OB Resolution 2013-15	Low-Mod	1,220,000	N	\$ 1,220,000	1,220,000					\$ 1,230,000						3
59	Excess bond proceeds obligation/Bond Expenditure Agreemant	Band Funded Project – Pro 2011	11/6/2013	6/1/2041	City of Oaldand	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15		25,000	N	\$ 25,000	25,000					\$ 25,000						*
637	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project – Pre 2011	11/8/2013	6/1/2041	City of Oaldand	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	District	3,006,000	N	\$ 3,000,000	3,000,000					\$ 3,000,000						E.
	Excess band proceeds obligation/Band Expenditure Agreement	Band Funded Project – Pro 2011	11/8/2013	6/1/2041	City of Oakland	Projects consistent with bond covenants per Bend Expenditure Agreement approved by OB Resolution 2013-15	Central City East	25.000	N	\$ 50,000	50.00					\$ 50,000						1
638	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project-Pr 2011	11/8/2013	6/1/2041	City of Ooldand	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15		25,000	N	\$ 25,000	25,00					\$ 25,000						1
647	BANSP 2010 RZEDB Bond Reserve (9339)	Reserves	11/12/2010	9/1/2040	Bank of New York	Roservo lunds required by bond covenants	B-M-SP	716,83	N N	\$	-					\$						1
641	2015 TE Bonds Debt Service (8810)	Refunding Bonris Issued After 6/27/12	9/2/2015	5/1/2038	Zions First National Bank	Subordinated TAB, Series 2015 Tax Exempt; refinancing Series 2006 TE	Multiple	37,252,00	2 N	\$ 1 125,50	,			562,7	4	\$ 562 750				562,1		s 962.7

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ROPS Detail

#### July 1, 2023 through June 30, 2024 (Report Amounts in Whole Dollars)

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								1.5							n — I							
Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Outstanding Debt or Obligation	Retirod	ROPS 23-34 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	23-24A Total	Bond Proceeds		Other Funds	RPTIF	Admin RP1TF	22) To	-23B otal
6 2015 Taxable Bonds Debt Service (5825)	Refunding Bonds Issued After 6/27/12	9/2/2015	9/1/2035	Zions First National Bank	Subordinated TAB, Series 2015 Texable; refinancing Series 2006T	Multiple		N		\$ 4.097,534	\$ 10,874,208 997,500	s 1,010,000	1 10,143,060 1,907,311		\$ 2,904,817	*					3 1	1,907,7
17 2015 Band Administration (9708)	Fees	s/11/2015	9/1/2036	Various	2015 bond Audit, rebate analysis, disclosure consulting, trustee services, elc,	Multiple	162,000	N	\$ 12,000		12,006				\$ 12,000						5	
III Bank Foes for Refinanced Bonds Administration (9708)	Foor	8/11/2015	6/30/2041	Verious			156,00	R N	\$ 12,000		12,000				\$ 12,000							
2018 TE Bonds Debt Service (9845)	Refunding Bands Issued After 6/27/12	6/6/2018	9/1/2031	Wilmington Trust NA	Subordinate Tax Allocation Refunding, Series 2018-TE	Multiple	19,035,2%	I N	\$ 759,500				379,75		\$ 379,750				379,7%		\$	378,750
51 2015 Taxable Bonds Debt Service (9844)	Refunding Bonds Issued Alter 6/27/12	6/6/2018	9/1/2039	Wilmington Trust N.A	Subordinate Tax Allocation Refunding, Series 2018-TX	Multiple	50,608,93	7 N	\$ 5,084 313		1,250,000		1,916 in	1	\$ 3,166,688				1,917,@		5	1 917,621
52 2018 T & TE Bond Bonds Administration; Bank & Bonds Paymont (3705)	· Fees	6/6/2018	9/1/2039	Various	2018 bond sudit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Muttiple	187,50	a N	\$ 15,500	-	15,500				\$ 15,500						3	
54 RP TTF Shoridal	RPTTF Shorfal	7112023	6/30/2024	City of Cabland. City of Cabland. Agency	The Price Paried Adjustment for the Ficas Vear reporting period of 2018-2020, Ibie bond reserve requirement vear omticel in reporting. This head for the next debl servic payment on 30/2020 per th bond rating agencies, bond counsel, and the PPA instructions. This error resulted in an overactuation of remaining RPTTF which induced the RPTTF temilitance is FP 2020-21	n	5.059.90	7 N	\$ 5,069,907				5,059,90		\$ 5.059,907						1	
5	2015 Taxable Bonds Det/ Service (6325) 2015 Bend Administration (0706) Bank Pees for Refinanced Bands Administration (9706) 2018 TE Bands Debt Service (8445) 2018 TE Bands Debt Service (8445) 2018 Te zable Bonds Debt Service (8445) 2018 Te zable Bonds Debt Service (8445)	2015 Toxable Bonds Delt Service (5325)         Returning Bonds Issued After 6/27/12           2015 Bond Administration (3708)         Fees           Bank Pees for Refinanced Bonds Administration (9700)         Fees           2018 TE Bonds Delt Service (9845)         Refamilier Bonds Issued After 6/27/12           2018 TE Bonds Delt Service (9845)         Refamilier Bonds Issued After 6/27/12           2018 Te Bonds Delt Service (9845)         Refamilier Bonds Issued After 6/27/12           2018 Te Bonds Delt Service (9845)         Refamilier Bonds Issued After 6/27/12           2018 Te Bonds Delt Service (9845)         Refamilier Bonds Issued After 6/27/12           2018 Te Bonds Delt Service (9846)         Refamilier Bonds Issued After 6/27/12           2018 Te Bonds Delt Service (9845)         Refamilier Bonds Issued After 6/27/12           2018 Te Te Bond Bonds Administration; Bank 4         Fees	2015 Taxable Bonds Dobl Service (\$315)         Retunding Bonds Issued After 6/2/12         92/2015           2015 Bond Administration (0708)         Fees         8/11/2015           Bank Fores for Relevanced Bonds Administration (\$706)         Fees         8/11/2015           2018 TE Bonds Dobl Service (\$845)         Relanding Bonds Issued After 6/2/1/2         6/6/2018           2018 TE Bonds Dobl Service (\$845)         Relanding Bonds Issued After 6/2/1/2         6/6/2018           2018 TE Bonds Dobl Service (\$644)         Returnding Bonds Issued After 6/2/1/2         6/6/2018           2018 Te Bonds Dobl Service (\$644)         Returnding Bonds Issued After 6/2/1/2         6/6/2018           2018 Terable Bonds Dobl Administration; Bank & Bonds Payment (27/8)         Fees         6/6/2018	2015 Taxable Bonds Det/t Earwise (525)         Retunding Bonds Issued After 6/27/12         9/2/2015         9/1/2035           2015 Band Administration (9/06)         Pees         9/1/2015         9/1/2036           Bank Fores for Refinanced Bands Administration (9/206)         Pees         9/1/2015         9/1/2036           Bank Fores for Refinanced Bands Administration (9/206)         Fees         9/1/2015         6/20/2041           2018 TE Bonds Det/t Earview (984%)         Retunding Bonds Issued After 6/27/12         9/1/2015         6/20/2041           2018 TE Bonds Det/t Earview (984%)         Retunding Bonds Issued After 6/27/12         9/1/2039         9/1/2039           2018 TE Bonds Det/t Earview (96/44)         Retunding Bonds Issued After 6/27/12         9/1/2039         9/1/2039           2018 Taxable Bonds Det/t Earview (96/44)         Retunding Bonds Issued After 6/27/12         6/2/2018         9/1/2039           2018 T' E Earvie Bonds Det/t Earview (96/44)         Retunding Bonds Issued After 6/27/12         6/2/2018         9/1/2039           2018 T' E Earvie Bonds Det/t Earview (97/44)         Retunding Bonds Issued After 6/2/1/12         6/6/2018         9/1/2039	2015         Taxable Bonds Dobl Bornice (6325)         Refunding Bonds Isuand After G2/112         92/2015         81/2035         Zone First National Bank           2015         Bond Administration (6708)         Fees         91/12015         91/2036         Various           2015         Bond Administration (6708)         Fees         911/2015         91/2036         Various           Bank         Fees (6708)         Fees         911/2015         91/2036         Various           Bank         Fees (6708)         Fees         911/2015         92/2011         Various           2016         TE Bonds Debt Service (94/2)         Refaming Bonds Issaed         99/2018         91/2031         Withington Trust INA           2018         TE Bonds Debt Service (94/2)         Refaming Bonds Issaed         96/2018         91/2039         Withington Trust INA           2018         TE Bonds Debt Service (96/4)         Refaming Bonds Issaed         96/2018         91/2039         Various           2018         TE Bonds Debt Service (96/4)         Refaming Bonds Issaed         96/2018         91/2039         Various           2018         TE Bonds Bonds Administration; Bank & Fees         6/6/2018         91/2039         Various           4         RPTTF Shortfall         71/2023	2015 Taxable Bonds Dold Bender (\$10)         Retunding Bonds Isaued After G2712         922015         2017 Taxable Back         Subcritinated TAB, Saries 2015 Taxable Back         Subcritinated 2015 Taxable Back         Subcritinated 2015 Taxable 2015 Dond Audit, rebate 2015 Dond Audit, rebate 2016 Taxable 2015 Dond Audit, rebate 2016 Taxable 2016 Taxable 2016 Taxable 2017 Taxable 2018 Taxable Bonds Administration         Pees         9112015         912000         Various         2015 Dond Audit, rebate 2016 Taxable 2016 Taxable 2017 Taxable 2018 Taxable Bonds Davids (rebate 2018 Taxable Bonds David (rebate 2018 Taxable Bonds Administration; Bank 4 Pees         Pees         91/2039         Vietnus         2018 Tax Abondon Retunding, Series 2018-TX           2018 Taxable Bonds Administration; Bank 4 RPTTF Shortial         RPTTF Shortial         71/2023         \$207004         City of Cashand, As Successor Agency         2018 Sond audit, rebate 2018 Tax Abondon Retunding, Series 2018-TX           2018 Taxable Retunding Administration; Bank 4 RPTTF Shortial         RPTTF Shortial         71/2023         \$207004         City of Cashand, As Succespreprinted anaxid/sh, disclosuble anaxid/sh, for closube constali	Transite Bonds Dott Service (#310)         Petroding Bonds Issued After 6/27/12         91/2015         Zons First Patitional Back         Subordinated TAB, Seeke 2015 Transite School 2015         Malphe School 2015           2015 Tauskie Bonds Dott Service (#310)         Pees         91/2015         91/2016         Values 2015 Dont Audit, rebate 2015 Bond Audit, rebate 2015 Dont Audit, rebate 2016 Dont Audit, Software 2017 2017 2017 2017 2017 2017 2017 2017	Project NameChelr Obligation         Description/Frage Socie         Contract/Agreement Execution Date         Pages         Description/Frage Socie         Project Asso Project Asso 2015         Project Asso Project Asso 2015         Description/Frage Socie         Project Asso Project Asso 2015         Project Asso Project Asso 2015         Description/Frage Socie         Project Asso Project Asso 2015         Project Asso Project Asso 2015         Description/Frage Socie         Project Asso Project Asso 2015         Description/Frage Socie         Project Asso 2015         Description/Frage Socie         Project Asso Project Asso 2015         Description/Frage Socie         Project Asso Project Asso 2015         Description/Frage Socie         Project Asso 2015         Description/Frage Socie         Project Asso 2015         Description/Frage Socie         Project Asso 2016         Description/Frage Socie         Project Asso 2016         Description/Frage Socie         Project Asso 2016         Description/Frage Socie         Description/Frage Socie	Project NamoCold Obligation         Description         Description         Teal         Contract/Agreement Secondaria Data         Payee         Description/Payled Score Payled Area         Teal           2015 Transfer Bonds Data Bonds Data Bonds Data Bonds         Reading Data Bonds Data Bonds Data Bonds Data Bonds         S2000714107193, Safes 2015 Transfer Bonds Data Bonds Data Bonds         S2000714107193, Safes 2015 Transfer Bonds Audi, rebaile analysis, disclosure on b.         Malple         S2000716         N           2015 Band Administration (0708)         Fee         9112015         9112016         Varioux         2015 Band Audi, rebaile analysis, disclosure on b.         Malple         S52,002 Dis S200071         N           2016 Teach Administration (0708)         Fee         9112015         9202011         Varioux         Bond Audi, rebaile analysis, disclosure on b.         Malple         S52,002 Dis S200071         N           2016 Teach Administration (0708)         Fee         9112015         6202041         Varioux         Bond Audi, rebaile analysis, disclosure on b.         Malple         156,000         N           2016 Teach Data Data Context Relaxation (0708)         Fee         912015         Varioux         Bond Audi, rebaile analysis, disclosure on b.         156,000         N           2016 Te Elsonds Data Data Data Science (0644)         Relaxating Bonds Issued Ader G27/12         912015         Vari	Project Name/Cell Celliption         Contract/generative Excelling/Cell         Contract/generative Excelling/Cell         Contract/generative Excelling/Cell         Description/Project Score         Public Project New Object Point Score         Table District District District District District         Reserve District District         Reserve District         Reserve Distri	Project NameOdel Obligation         Different Type         Contract/Represent Description/Project Score Termination Data         Project         Description/Project Score Project Area         Total Outcoming Data         Total Description/Project Score Termination Data         Project Area Description/Project Score Termination Data         Total Description/Project Score Termination Data         Project Area Description/Project Score Termination Data         Total Description/Project Area Termination Data         Maliple Termination Data         Total Termination Data         Total Description/Project Area Termination Data         Total Description/Proje	Project NameOut/CHURphin         Designing Type         Control Appendix Data         Project NameOut/CHURphin         Project NameOut/CHUR	Project Name/Let Objector         Control/general Description/Project Social Parameter         Control/general Parameter         Project Parameter         Description/Project Social Parameter         Project Parameter Parameter         Control/general Parameter         Project Name Parameter         Project Name         Project Name	Page Name Control (Specific Type)         Control (Specific Type) <thcontr< td=""><td>Page Run Call Column 199         Control Agreement Control Agreement Mark (27172         Control Agreement Mark (27172</td><td>Project Nation Strategy Project Start         Comparison Project Start         Description Project Start         Description Project Start         Tead Description Project Start         Description Project Start<td>Description function of bigs in the state is state if it is a state state if it is a state if it is a state if it is a</td><td>Applic LanceOd Objection         Applic LanceOd Objection         Applic</td><td>Applie Number 2010         Applie Number 20100         Applie Number 2010         Applie</td><td>Applie Instruction of the local diagram frage         Applie Instruction of the local diagram frage         Applie</td><td>Applie Instability (a) (a) (b) (b) (b) (b) (b) (b) (b) (b) (b) (b</td><td></td></td></thcontr<>	Page Run Call Column 199         Control Agreement Control Agreement Mark (27172         Control Agreement Mark (27172	Project Nation Strategy Project Start         Comparison Project Start         Description Project Start         Description Project Start         Tead Description Project Start         Description Project Start <td>Description function of bigs in the state is state if it is a state state if it is a state if it is a state if it is a</td> <td>Applic LanceOd Objection         Applic LanceOd Objection         Applic</td> <td>Applie Number 2010         Applie Number 20100         Applie Number 2010         Applie</td> <td>Applie Instruction of the local diagram frage         Applie Instruction of the local diagram frage         Applie</td> <td>Applie Instability (a) (a) (b) (b) (b) (b) (b) (b) (b) (b) (b) (b</td> <td></td>	Description function of bigs in the state is state if it is a state state if it is a state if it is a state if it is a	Applic LanceOd Objection         Applic	Applie Number 2010         Applie Number 20100         Applie Number 2010         Applie	Applie Instruction of the local diagram frage         Applie	Applie Instability (a) (a) (b) (b) (b) (b) (b) (b) (b) (b) (b) (b	

ROPS Detail

### Oakland Recognized Obligation Payment Schedule (ROPS 23-24) - Report of Cash Balances July 1, 2020 through June 30, 2021 (Report Amounts in Whole Dollars)

	В	С	ם	E	G	н	I
1				Fund Sources			
		Bond F	roceeds	Reserve Balance	Other	RPTTF	
	ROPS 20-21 Cash Balances (07/01/20 - 06/30/21)	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments
1	Beginning Available Cash Balance (Actual 07/01/20)	6,129,229	6,096,818	30,223,700	1,545,366	10,575,802	
2	Revenue/Income (Actual 06/30/21) RPTTF amounts should tie to the ROPS 20-21 total distribution from the County Auditor-Controller	400,261	6,285		1,277,234	53,165,530	
3	Expenditures for ROPS 20-21 Enforceable Obligations (Actual 06/30/21)	221,700	10,020,000	30,223,700	49,282	18,730,839	
4	Retention of Available Cash Balance (Actual 06/30/21) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	858,799	5,065,607			25,431,314	
5	ROPS 20-21 RPTTF Balances Remaining RPTTF amount should tie to the Agency's ROPS 20-21 PPA form submitted to the CACo		383,944				
6	Ending Actual Available Cash Balance (06/30/21) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5)						
		\$ 5,448,991	\$ (8,982,504)	s -	\$ 2,773,318	\$ 19,195,235	

	Oakland Recognized Obligation Payment Schedule (ROPS 23-24) - Notes
	July 1, 2023 through June 30, 2024
ltem #	Note Description
5	
6	
14	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
17	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
20	Bond Legal Requirement
23	
24	
54	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
60	Venue Security Deposit Reimbursement
61	Venue Security Deposit Reimbursement
74	Bank and Bond Administrative Fees
75	
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known. Garage revenue used to pay HOA fees. Maintain until property is sold.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
90	
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
97	

July 1, 2023 through June 30, 2024           Item #         Note Description           105         Obligation to remain until property is sold.         In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not 200 needed for the March 1st debt service payment.         202           204         In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not 200 needed for the March 1st debt service payment.         202           204         In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not 246 needed for the March 1st debt service payment.         200           204         In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not 246 needed for the March 1st debt service payment.         200           205         This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.           303         Retain until all Low-Mod liems are retired.           304         Estimated completion; No termination date.           305         Estimated completion; No termination date.           306         Estimated completion; No termi	
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642 Existing reserve amounts required per bond covenants.	
644 2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.	
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647 648	-
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652 654 RPTTF Shortfall from unreported debt service reserves.	

## EXHIBIT B

## ADMINISTRATIVE BUDGET 2023-24

ROPS 2023-24 ADMINISTRATIVE MAXIMU	м	
Actual RPTTF distributed for fiscal year 2022-23	\$	18,433,858
Less distributed Administrative RPTTF 2022-23	\$	(669,496)
RPTTF distributed for 2022-23 after adjustments	\$	17,764,362
	3% \$	532,930

DEPARTMENT PERSONNEL	ROPS 2023-24	
Finance & Management Department		530,430
Subtotal Personnel	\$	530,430
O&M	ROPS 2023-24	
City Supplies		500
Accounting & Auditing Services	2,000	
Internal Services & Work Orders		C
Subtotal O&M	\$	2,500
TOTAL SUCCESSOR ADMIN BUDGET	\$	532,930