SB 1383 Deep Dive Workshop 1: Paper Procurement Overview & Resources



Green Purchasing Roundtable November 8, 2021



Alameda County **SUSTAINABILITY** Local Action, Global Impact.

#### Welcome! Introduce Yourself

- Click on Google Doc link in chat
- Enter your name, role, and something you like about Fall
- Scroll to view your colleagues on the line!





### Agenda

- Welcome
- Presentation:

Paper Purchase Requirements and Resources

- Breakout Groups Round 1: Resources
- Tee-up: Many Ways to Buy
- Breakout Groups Round 2: How You Buy
- Teaser for Workshop 2
- Evaluations and Close



# Housekeeping



- Please enable video!
- Please be present & participate. If stepping away, send chat to Caroline
- To save time for breakouts, please "chat" questions to all
- We will record the main session
- Recording will be shared
- If you're a new registrant today, chat your email address to Olivia



#### **Introductions: New Consultants**





Karl Bruskotter & Stacey Foreman Sustainable Procurement Advisors

1:1 Technical Assistance to cities

Alicia Culver Responsible Purchasing Network

Source for in-depth technical



## Introductions: Who's Here?

Wave by group:

- Cities by Alameda County subregion:
  - TriValley
  - North County
  - South County
- Stopwaste & Alameda County staff
- Inside Alameda County Non-Cities
- Outside Alameda County





### SB 1383 Paper Procurement Requirements

#### What You Need to Know

#### Green Purchasing Roundtable November 8, 2021



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#### Disclaimer

What this is...

Sharing our knowledge and understanding to help you.

What this is not...

Legal advice. Consult your legal counsel with questions.

We make warranties that the information shared will satisfy CalRecycle enforcement and we are not responsible for the compliance of other jurisdictions or parties.



# Background: SB 1383

- Short-Lived Climate Pollutants Act, passed in 2016
- Aims to reduce climate pollutants by mandating organic waste be diverted from landfills and surplus edible food be recovered for human consumption
- Takes effect January 1, 2022



# SB 1383 – How Paper Fits In

- Generators required to recycle paper
  - Demand for this material is needed to support development of end markets
- Regulations require the purchase of post-consumer recycled paper to help build these markets

#### Other Benefits

- Reduce deforestation
- Lower GHG emission of producing paper
- Meet city policy goals for environmental purchasing or climate action



#### **Reminder: Reduce Paper Use First!**

- Savings from reducing use could be used to justify higher cost recycled content paper purchases
- Few ways to do so:
  - Enable digital workflow
  - Allow for digital signatures
  - Use behavior change techniques to encourage efficient use



Sticker placed on restroom paper towel dispensers in County owned buildings



### **Paper Purchasing\* Requirements**

- 1. Purchase paper products with a minimum of 30% post-consumer recycled content
- 2. Ensure that the paper purchased is recyclable
- 3. Maintain records certifying compliance

Printing & Writing Papers	Paper Office Supplies	Printed Materials	Janitorial Papers
• Copy paper • Watermark • Note pads • Offset	<ul> <li>File folders</li> <li>Envelopes</li> <li>Sticky notes</li> <li>Boxes &amp; packaging</li> </ul>	<ul> <li>Calendars</li> <li>Brochures</li> <li>Magazines</li> <li>Posters</li> <li>Newsprint</li> </ul>	<ul> <li>Toilet paper</li> <li>Paper towels</li> <li>Facial tissues</li> <li>Toilet seat covers</li> </ul>

\*Definition from SB 1383 regulations: "Paper Purchase" means all purchases by a jurisdiction of items in the following categories: (A) Paper products. (B) Printing and writing papers.



Purchase papers with a minimum of 30% post-consumer recycled content (PCR)

- Reinforces existing public contract code<sup>1</sup>
- Allows for exceptions for fitness, quality, or higher cost
  - Maintain justifications for non-compliant purchases in implementation record
- Applies to all paper purchases, including printed material distributed by you
  - May not apply to papers purchased and used by your vendors (but it's a good idea to do, anyway!)

<sup>1</sup>Public Contract Code <u>Section 22150-22154</u>

#### **Implementation Tips**

- Include 30% PCR as minimum standard in contracts.
- Require departments to justify purchases when they do not.
- Extend to your service contracts, when feasible.





Recyclability

Purchase papers that are eligible to be labeled with an "unqualified recyclable label<sup>1</sup>"

- Means recycling facilities are available to 60% of consumers
- Require vendors to verify recyclability in writing
- Per CalRecycle, will not be enforced for products that cannot be recycled, like janitorial papers

<sup>1</sup>16 Code of Federal Regulations Section <u>260.12</u>

#### Why Recyclability?

 Purpose is to avoid purchasing products that end up being landfilled anyway, such as lined or multi-material products





Recordkeeping

#### Maintain all documents supporting compliance

- Proof of purchase of all paper products by volume and type
- Certifications and verification for:
  - Post-consumer recycled content
  - Recyclability
- All other documentation supporting compliance
  - Such as the reason for purchase of noncompliant products

#### Availability of Records

- Store centrally with other implementation records
- Enter records within 60 days of creation
- Make available upon request within 10 business days
- Inability to gather records is not justification for not maintaining a record





#### For all paper products purchased, show:

#### **Recycled Content**

- Vendor can certify in writing, e.g., usage report
- Or maintain verification from a product label, catalog, invoice, manufacturer or vendor website, etc.

Include justification for purchases that are not compliant

#### **Recyclability**

 Vendor must certify in writing that products are eligible to be labeled with unqualified recyclable label







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# Resources



### Factsheet

- Simplified overview of requirements
- Implementation strategy tips
  - When vendors are known
  - When purchasing is decentralized
- Q&A, plus ideas
  - Based on two conversations with CalRecycle staff & County interpretation

We welcome feedback to improve it. Consider adapting for your own use!

#### SB 1383 Paper Procurement Factsheet

Adapted from CalRecycle Website (www.calrecycle.ca.gov/organics/slcp) Beginning January 1, 2022, SB 1383 requires jurisdictions (defined as: cities, counties, or special districts that provide solid waste collection services) to purchase paper products that that are recyclable and contain at least 30% post-consumer recycled content when they are available in the marketplace at competitive costs.

All paper products and printing and writing paper are covered, unless exempted. Below are examples of paper products commonly purchased by local governments.

Printing & Writing Papers • Copy paper • Watermark • Note pads • Offset	Paper Office Supplies • File folders • Envelopes • Stickie notes • Boxes & packaging	Printed Materials • Calendars • Brochures • Magazines • Posters • Newsprint	Janitorial Papers <ul> <li>Toilet paper</li> <li>Paper towels</li> <li>Facial tissues</li> <li>Toilet seat covers</li> </ul>
Offset	· Boxes & packaging	<ul> <li>Newsprint</li> </ul>	

#### Recordkeeping

Your city will need to maintain records showing the post-consumer recycled content and recyclability of all paper purchases, including:

- Copies of all invoices, receipts, vendor reports, or other proof of purchase that describe the procurement of paper products by volume and type for all paper purchases.
- Written certification(s) of the recycled content of each paper product. These can come from:
- Paper vendors, such as a usage report
- Manufacturer or vendor websites
- Product labels, invoice, receipts, etc.

Written documentation from the product vendor certifying the products are recyclable.

Alameda County has compiled this information to support local government compliance efforts with SB 1383. The County makes no warranties and accepts no responsibility for compliance of other jurisdictions. Seek legal counsel for questions regarding your jurisdiction's compliance efforts. When paper, food waste and other organic materials are buried in a landfill, they produce methane, a potent climate warming pollutant. The procurement requirements in this law set out to create demand for these materials to ensure they will have a useful second life, and not end up in the landfill

Why Focus on Paper?

Your local government can make an even bigger impact by minimizing use of paper products. Consider adopting digital workflow tools or reminding staff to only use one or two paper towels in the restroom.



# Alameda County Case Study<sup>1</sup>

- Alameda County example:
  - Centralized contract strategy
  - Highlights efforts to reduce paper use first, resulting in a 34% reduction and \$100K in annual savings!

#### We'd love to highlight a decentralized purchasing case study. Contact us if you are willing!

<sup>1</sup> Find more Alameda County case studies:

- 2020 Roundtable Webinar on SB 1383 paper procurement strategy
- 2015 Sustainable Purchasing Leadership Council award winning case study

#### SB 1383 Paper Procurement Case Study Centralized Contract Strategy

The County of Alameda incorporates SB 1383 requirements directly into their competitive

- Setting minimum post-consumer recycled (PCR) content requirements in bids
- Asking vendors to help with identifying SB 1383 compliant products
- Requiring quarterly and annual usage reports for all products purchased by volume and type. Reports include vendor certification of the recycled content and recyclability of the products purchased to streamline recordkeeping.

#### Finding compliant products

The County requires vendors to help with compliance by reviewing all non-recycled content products to see if an alternative with 30% PCR is available. When the price quoted for the 30% PCR alternative is cost competitive, we consider adding them to contract in place of the non-compliant product. We maintain the market analysis documentation as part of our compliance record.

#### Quarterly and Annual Reporting

We require vendors to submit regular usage reports with information needed for SB 1383 recordkeeping requirements (see report fields to right). This data also helps us track progress towards out paper reduction goals set out in our climate action and sustainable purchasing plans!

Piggybacking on County Contracts Cities interested in adopting the pricing. implementation strategies, and other terms of the County's paper contracts can reach out directly with the County's vendors to see if they are willing to negotiate a contract. Visit our website at www.acsustain.org to learn more

about our bid strategy and contract pricing for our office paper, office supplies, print services and ianitorial papers contracts.

Between 2010 and 2019, County reduced its use of copy paper by 34% by implementing digital workflow tools like SharePoint and DocuSign, and engaging employees through behavior change campaigns. When combined with our switch to purchasing 100% post-consumer recycled content paper, our efforts have resulted in a greenhouse gas reduction equivalent to removing XX cars off the road. Learn more about the County's paper reduction efforts in the 2015 case study at https://www.acgov.org/sustain/do cuments/casestudy-2015SPLCcopypaper.pdf.

Reduce Paper Use First

#### Resources

Find bid excerpts, implementation tools, and information on how to piggybacking on County contracts at www.acsustain.org



#### **Resources on acsustain.org**

- Bid excerpts\*; which include
  - Environmental performance specifications
  - Vendor information
  - Contract items with pricing
  - <u>https://www.acgov.org/sustain/what/purchasing/bid</u> <u>s/excerpts.htm</u>
- Piggybacking tip sheet
  - https://www.acgov.org/sustain/what/purchasing/bid s/excerpts.htm
- Success stories with narrative of our contracting approach
  - https://www.acgov.org/sustain/what/purchasing/su ccess/supplies.htm

\*Bid excerpts may still contain non-compliant specifications for paper products. As we update our contracts, we will modify these excerpts.





# **Policy Templates**

- Not required for compliance, but might be useful:
  - Establish roles and responsibilities
  - Provide guidance to employees
  - Set expectations for accountability
- Consider incorporating other city policy goals, like:
  - Energy and water efficiency
  - Higher recycled content
  - Third party certifications like Green Seal



CalRecycle

SB 1383 Implementation Tools Model Recovered Organic Waste Product Procurement Policy

https://calrecycle.ca.gov/organics/ slcp/education/#model



Alameda County member agencies: Contact Sustainable Purchasing Advisors for technical assistance.



# Office Supplies Market Assessment



Ideas for using this research:

- A starting place for developing an approved products list for departmental purchasers
  - Vendors might offer more options
- Develop a market basket list for a competitive bid
  - Specify environmental performance
  - Or request named product or equivalent

Disclaimer: Produced by RPN. No warranties are made to accuracy of information at any given time. Not all vendors or products are represented, and no preference is implied for any vendor or product listed herein. Original research based on national firms, not local suppliers.

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	А	В	С		- to d	by the			
1	LEGAL PADS - Market Assessment		DISCLAIMER	: This document	out the accurac	v of the inform	mation at	any given	time.
	Criteria: white or yellow, legal		No warrantie	es are made ab	ts are represen	ted, and no pi	reference	is implied	for any
2 3	Last Updated: 10/25/21		Not all vendo	ors and produc	roin				
4	CPG: 30% PCRC		vendor or pr	oduct listed he	national firms,	not local supp	liers.		
5			Original rese	arch based on	national mino,				
6									Third-Pa
	Product	Color	Mfr. Item #	Brand	Vendor #1	Vendor #2	PCRC	TRC	Certificat
	SKILCRAFT <sup>®</sup> 100% Recycled Process Chlorine-Free Paper Pads 8 1/2" x 1", Legal Ruled, White, 25 Sheets, Pack Of		7530-01-						Chlorine Produc
3	12	White	516-9627	SKILCRAFT	Office Depot		100%	100%	Association
	12	White	510 5027	Roaring	<u>office Depor</u>		100/0	100/0	710000141011
	Roaring Spring Bio-Preferred Legal Pads,			Spring Paper					
	8.5" X 11"	White	ROA24326	Products	Staples		70%	100%	
	Earthwise® by Ampad® 100% Recycled Paper Legal Pad, 5"x8", White, Medium				Jeapies		7070	10070	
0	Rule, 40 SH/PD, 6 PD/PK	White	40-112R	TOPS	Staples		50%	100%	
	Nature Saver 100% Recycled Junior				OfficeSupply.		5070	100%	
	Legal Pads, 5" X 8"	White	NAT00863	Nature Saver			100000		
				Nature Saver	<u>com</u>	<u>Walmart</u>	40%	100%	
	TOPS Second Nature Notepads, 8.5" x								
	11.75", Legal-Ruled White 50								
2	Charter land 12 Dade land.	VARIa ta a	TOD74000						
-	CPGs White Copy Co	lor Copy	Envelopes	Manila FF	Charles	040	100/	1000	
				Mania FF	Hanging F	F Legal P	ade o	ticle. NI	tes (+)



# **CalRecycle Reporting Tool**

3				
4	Implementation Record Requirements	Description or Data	File Location	Regulatory References
5	Copies of invoices, receipts or other proof of purchase that describe the procurement of paper products by volume and type for all paper purchases.			14 CCR Section 18995.2(f)(1 14 CCR Section 18993.4(a)(
	Copies of all certifications or other verification required under 14 CCR Section 18993.3: The jurisdiction shall require all businesses from whom it purchases paper			
	Edible Food Recovery ROWP Procurement	ent Paper Procurement Inspection and	d Enforcement 🛛 📖 🕂	

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https://www.calrecycle.ca.gov/organics/slcp/recordkeeping/implementationrecord



# Breakout Groups: Resources



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# Many Ways to Buy Paper Products



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# Share: How much do you buy "on contract"?

Buying paper products from a	Buying paper products off
contracted vendor	contract ("decentralized")

- Went out to bid
- Have an active contractual agreement
- Piggybacking
- Could be one vendor or multiple

- Buying without an agreement
- P-cards
- Amazon, etc.



# Approaches can vary across an organization



- All departments might not buy the same way
- Paper office supplies, janitorial papers, print services may be bought different ways
- Some may be bought as part of a service (especially janitorial) Note: SB 1383 may not apply to these purchases
- You may not know

#### **Activity: Place Your Jurisdiction**

#### **Paper Office Supplies**



#### **Breakouts**

- How are your purchases organized? (answer in the tables)
  - Slide 17 for cities
  - Slide 22 for counties
  - Note data you still need to collect or clarify
- What is similar or shared between you? How can you help one another?
- Questions you still have



# Breakout Groups: How YOU Buy



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# **Teaser for Workshop 2: Compliant Paper Procurement With or Without a Contract**

- Strategies for working with your vendor
  - Including compliant reporting
- Strategies for engaging staff throughout an organization
  - Streamlining reporting from numerous sources
- Comparing different strategies





# Please fill out our evaluation



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# Thank you See you on November 17!



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